

NHB/ND/SEBI/2026

July 14, 2026

National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

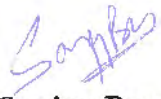
Madam/Sir,

Sub: Quarterly certificate of commercial paper.

A certificate from the CFO certifying that CP issuance directions are adhered to is attached.

This is for your kind information and record.

Yours faithfully,



Sanjay Bose
Company Secretary
National Housing Bank

Certificate to be submitted by the Issuer of Commercial Paper / NCDs

To

HDFC Bank,
Issuing and Paying Agent,
Mumbai

Sub: Quarterly Compliance for the Commercial Paper issued during the quarter ended 30th June, 2026

Dear Sir / Madam,

Sr. No.	ISIN Code	Maturity Value of CP		Maturity Date of CP
		Rs.	Units	
1	INE557F14FN5	1000,00,00,000	20,000	15 th July, 2026

With reference to the above-mentioned Commercial Paper issued by us, it is hereby certified that:

1. The proceeds of CPs have been used for the disclosed purposes.
2. All other provisions of the CP Directions / Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
3. The asset classification of all the fund-based facilities availed from Banks/ AIFIs/ NBFCs continue to be "Standard".
4. There has been no material change in our financial status which may adversely affect the credit rating of the CP / NCD.
5. The CPs / NCDs have not been invested by related parties either in primary market or in secondary market.
6. The total issuance of CPs during the calendar year up to the quarter ended June 2026 is Rs. 3000,00,00,000 (Face Value)

For National Housing Bank

(Chander Mohan Singh)
Chief Financial Officer

Date: July 14, 2026
Place: New Delhi

