

NHB/ND/SEBI/2025
January 06, 2026

National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Madam/Sir,

Sub: Quarterly certificate of commercial paper.

A certificate from the CFO certifying that CP issuance directions are adhered to is attached.

This is for your kind information and record.

Yours faithfully,



Sanjay Bose
Company Secretary
National Housing Bank



Certificate to be submitted by the Issuer of Commercial Paper / NCDs

To

HDFC Bank,
Issuing and Paying Agent,
Mumbai

Sub: Quarterly Compliance for the Commercial Paper issued during the quarter ended 31st December, 2025

Dear Sir / Madam,

Sr. No.	ISIN Code	Maturity Value of CP		Maturity Date of CP
		Rs.	Units	
1	INE557F14FM7	2000,00,00,000	40,000	27 th February, 2026

With reference to the above-mentioned Commercial Paper issued by us, it is hereby certified that:

1. The proceeds of CPs have been used for the disclosed purposes.
2. All other provisions of the CP Directions / Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
3. The asset classification of all the fund-based facilities availed from Banks/ AIFIs/NBFCs continue to be "Standard".
4. There has been no material change in our financial status which may adversely affect the credit rating of the CP / NCD.
5. The CPs / NCDs have not been invested by related parties either in primary market or in secondary market.
6. The total issuance of CPs during the calendar year up to the quarter ended December 2025 is Rs. 2000,00,00,000 crores (Face Value)

For National Housing Bank


(Chander Mohan Singh)
Chief Financial Officer



Date: January 01, 2026
Place: New Delhi