

### End Utilisation Certificate for quarter ended 30<sup>th</sup> June 2024

As per the requirements of SEBI's guidelines under sub-regulation 52(7) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations 2015, the listed entity shall within forty-five days from the end of every quarter submit to the stock exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.

Under sub-regulation 56(1)(a) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations, 2015, the entity with listed debt may submit a copy of certificate from the listed entity's Statutory auditors to Debenture Trustee in respect of utilisation of funds, at the end of each financial year till the funds have been fully utilised or purpose for which these proceeds were raised has been achieved.

The details of the certificate on Utilisation of Funds to be submitted to Debenture trustee for 30<sup>th</sup> June, 2024 are as under: -

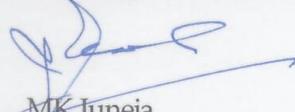
Instrument	ISIN Number	Allotment Date	Maturity Date	Coupon rate/ Discount rate	Amount Outstanding as on 30.06.2024 (in ₹ crores)	Amount utilised as on 30.06.2024 (in ₹ crores)
7.79% NHB Taxable Bond 2027	INE557F08FW8	16-Apr-24	6-Jul-27	7.79%	2,000.00	2,000.00
7.51% NHB Taxable Bond 2031	INE557F08FX6	26-Apr-24	4-Apr-31	7.51%	3,000.00	3,000.00
7.59% NHB Taxable Bond 2027	INE557F08FY4	30-May-24	14-Jul-27	7.59%	4,000.00	4,000.00
7.59% NHB Taxable Bond 2028	INE557F08FZ1	20-Jun-24	8-Sep-27	7.59%	3,200.00	3,200.00

On the basis of books of accounts, records and documents produced before us for verification, it is certified that **National Housing Bank, having its Regd. Office at India Habitat Centre, Core 5A, 3rd - 5th Floor, Lodhi Road, New Delhi -110003** have raised the aforesaid funds in the quarter ended 30.06.2024.

Statement of utilization of issue proceeds and Statement of Deviation / Variation in utilisation of funds raised are enclosed as Annexure A & Annexure B respectively.

For S.K Mittal & Co.  
Chartered Accountant  
Firm Reg No. - 001135N



  
MK Juneja  
(Partner)

Membership No. 013117)  
UDIN: 24013117BKHCXK4918

Place: New Delhi  
Date:20-08-02024



Annexure A

Statement of utilization of Issue proceeds as on 30.06.2024

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
National Housing Bank	INE557F08FW8	Private Placement	Non-convertible Bonds in the nature of debentures	16-Apr-24	20,00,00,00,000.00	20,00,00,00,000.00	No	NA	Nil
National Housing Bank	INE557F08FX6	Private Placement		26-Apr-24	30,00,00,00,000.00	30,00,00,00,000.00	No	NA	Nil
National Housing Bank	INE557F08FY4	Private Placement		30-May-24	40,00,00,00,000.00	40,00,00,00,000.00	No	NA	Nil
National Housing Bank	INE557F08FZ1	Private Placement		20-Jun-24	32,00,00,00,000.00	32,00,00,00,000.00	No	NA	Nil

*Sunil Rasania*

Sunil Rasania  
Deputy General Manager



*Sanjay Bose*  
Sanjay Bose  
RM/Company Secretary



Annexure B

Statement of Deviation / Variation in the use of proceeds	
Name of listed entity	National Housing Bank
Mode of Fund Raising	Private Placement
Type of instrument	Non-convertible Securities
Date of Raising Funds	16-Apr-24
	26-Apr-24
	30-May-24
	20-Jun-24
Amount Raised	122,00,00,00,000/-
Report filed for quarter ended	30 <sup>th</sup> June 2024
Is there a Deviation / Variation in use of funds raised	NO
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A
If yes, details of the approval so required	N.A
Date of approval	N.A
Explanation for the Deviation / Variation	N.A
Comments of the Audit Committee after review	NIL
Comments of the auditors, if any	NIL
Objects for which funds have been raised and where there has been a deviation, in the following table	



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Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
	N.A					

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed

  
**Sunil Rasania**  
**(Deputy General Manager)**



  
**Sanjay Bose**  
**(Company Secretary)**