

HO/RMMD/DAK/SEBI/2024
June 26, 2024



To,

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| National Securities Depository Limited, Trade World, A Wing, 4 th & 5 th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001 | Central Depository Services [India] Ltd., 17 th Floor, PJ Tower, Dalal Street, Fort, Mumbai-400001 | National Stock Exchange of India Ltd., Corporate Services Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra [E], Mumbai-400051 |
|--|--|--|

**Interest payment confirmation of 7.40 % NHB Taxable Bonds 2026
[ISIN - INE557F08FS6]**

- a. Whether Interest payment/~~redemption payment~~ made (yes/ no): Yes
- b. Details of interest payments:

| Sl. No. | Particulars | Details |
|---------|--|------------------------|
| 1 | ISIN | INE557F08FS6 |
| 2 | Issue size | ₹20,00,00,00,000/- |
| 3 | Interest Amount to be paid on due date | ₹ 1,41,08,10,000.00 /- |
| 4 | Frequency - quarterly/ monthly | Yearly |
| 5 | Change in frequency of payment (if any) | No |
| 6 | Details of such change | Not Applicable (NA) |
| 7 | Interest payment record date | 11/06/2024 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 26/06/2024 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 26/06/2024 |
| 10 | Amount of interest paid | ₹ 1,41,08,10,000.00 /- |
| 11 | Date of last interest payment | 26/06/2024 |
| 12 | Reason for non-payment / delay in payment | NA |

- c. Details of redemption payments:

| Sl. No. | Particulars | Details |
|---------|------------------------------------|--------------|
| 1 | ISIN | INE557F08FS6 |
| 2 | Type of redemption (full/ partial) | NA |

भारत सरकार के अंतर्गत सांविधिक निकाय
कोर 5-ए, तीसरे से पांचवां तल, इंडिया हैबिटेट सेंटर, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-3918 7000 फ़ैक्स : 011-2464 9030
वेबसाइट : www.nhb.org.in ई.मेल : ho@nhb.org.in

Statutory Body under the Government of India
Core 5-A, 3rd to 5th Floor, India Habitat Centre, Lodhi Road, New Delhi-110003
Phone : 011-3918 7000 Fax : 011-2464 9030
Website : www.nhb.org.in E-mail : ho@nhb.org.in

“बैंक हिन्दी में पत्राचार का स्वागत करता है”



| | | |
|----|---|-------------------|
| 3 | If partial redemption, then | NA |
| | a. By face value redemption | |
| | b. By quantity redemption | |
| 4 | If redemption is based on quantity, specify, whether on: | NA |
| | a. Lot basis | |
| | b. Pro-rata basis | |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | NA |
| 6 | Redemption date due to put option (if any) | NA |
| 7 | Redemption date due to call option (if any) | NA |
| 8 | Quantity redeemed (no. of NCDs) | NA |
| 9 | Due date for redemption/ maturity | 16/07/2026 |
| 10 | Actual date for redemption (DD/MM/YYYY) | NA |
| 11 | Amount redeemed | NA |
| 12 | Outstanding amount (Rs.) | ₹2000,00,00,000/- |
| 13 | Date of last Interest payment | NA |

Thanking you,

Yours faithfully,


(Sanjay Bose)
Company Secretary

