

NHB/ND/SEBI- /BM /2024

May 10, 2024

To,

National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051	BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400001.
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**Subject: Disclosure of Statement indicating the utilization of issue proceeds & Statement of material deviation in the use of proceeds for the quarter ended 31<sup>st</sup> March 2024 under Regulation 52(7) & 52(7A) of the SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

Statement indicating the utilization of issue proceeds & Statement of material deviation in the use of proceeds pursuant to Regulation 52(7) & 52(7A) of the SEBI (LODR) Regulations, 2015, for the quarter ended 31<sup>st</sup> March 2024 is attached.

Please take the above information on record.

Thanking You.

Yours sincerely,

for National Housing Bank

  
Sanjay Bose

RM/ Company Secretary

### End Utilisation Certificate for quarter ended 31<sup>st</sup> March 2024

As per the requirements of SEBI's guidelines under sub-regulation 52(7) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations 2015, the listed entity shall within forty-five days from the end of every quarter submit to the stock exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.

Under sub-regulation 56(1)(a) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations, 2015, the entity with listed debt may submit a copy of certificate from the listed entity's Statutory auditors to Debenture Trustee in respect of utilisation of funds, at the end of each financial year till the funds have been fully utilised or purpose for which these proceeds were raised has been achieved.

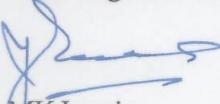
The details of the certificate on Utilisation of Funds to be submitted to Debenture trustee for 31<sup>st</sup> March, 2024 are as under: -

Instrument	ISIN Number	Allotment Date	Maturity Date	Coupon rate/ Discount rate	Amount Outstanding as on 31.03.2024 (in ₹)	Amount utilised as on 31.03.2024 (in ₹)
7.57% NHB Bonds January 2031	INE557F08FT4	12-Jan-24	9-Jan-31	7.57%	2,000.00	2,000.00
7.83% NHB Bonds April 2027	INE557F08FU2	22-Feb-24	7-Apr-27	7.83%	2,000.00	2,000.00
7.78% NHB Bonds April 2027	INE557F08FV0	11-Mar-24	26-Apr-27	7.78%	2,000.00	2,000.00

On the basis of books of accounts, records and documents produced before us for verification, it is certified that National Housing Bank, having its Regd. Office at India Habitat Centre, Core 5A, 3rd - 5th Floor, Lodhi Road, New Delhi -110003 have raised the aforesaid funds in the quarter ended 31.03.2024.

Statement of utilization of issue proceeds and Statement of Deviation / Variation in utilisation of funds raised are enclosed as Annexure A & Annexure B respectively.

For S.K Mittal & Co.  
**Chartered Accountant**  
**Firm Reg No. – 001135N**

  
MK Juneja  
(Partner)



Membership No. 013117)  
UDIN: 24013117BKHCXG8373

Place: New Delhi

Date: 10-05-2024



Annexure A

Statement of utilization of Issue proceeds as on 31.03.2024

Name of the Issuer	ISIN	Mode of Fund Raising (Public/Private)	Type of instruments	Date of raising Funds	Amount raised ( Rs in crore)	Funds Utilized (Rs in Crore)	Any deviation (Yes/No)	If 8 is Yes then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
National Housing Bank	INE557F08FT4	Private Placement	Non-Convertible Bonds in the nature of Debentures	12-Jan-24	20,000,000,000/-	20,000,000,000/-	No	NA	NIL
National Housing Bank	INE557F08FU2	Private Placement		22-Feb-24	20,000,000,000/-	20,000,000,000/-	No	NA	NIL
National Housing Bank	INE557F08FV0	Private Placement		11-Mar-24	20,000,000,000/-	20,000,000,000/-	No	NA	NIL

*Sunil Rasania*

Sunil Rasania  
Deputy General Manager



*Sanjay Bose*

Sanjay Bose  
RM/Company Secretary



Annexure B

Statement of Deviation / Variation in the use of proceeds						
Name of listed entity	National Housing Bank					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-convertible Securities					
Date of Raising Funds	12-Jan-24					
	22-Feb-24					
	11-Mar-24					
Amount Raised	60,000,000,000/-					
Report filed for quarter ended	31st March 2024					
Is there a Deviation / Variation in use of funds raised	NO					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A					
If yes, details of the approval so required	N.A					
Date of approval	N.A					
Explanation for the Deviation / Variation	N.A					
Comments of the Audit Committee after review	NIL					
Comments of the auditors, if any	NIL					
Objects for which funds have been raised and where there has been a deviation, in the following table	Modified Object, if any					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
	N.A					



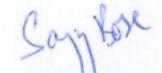
**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or**
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed**



**Sunil Rasania**

**(Deputy General Manager)**



**Sanjay Bose**

**(Company Secretary)**