

NHB (ND)/RMMD/NHB Bonds/A-1464/2020
February 11, 2020



To,

The Managing Director, National Securities Depository Limited, Trade World, A Wing, 4 th & 5 th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001	The Managing Director, Central Depository Services [India] Ltd., 17 th Floor, P] Tower, Dalal Street, Fort, Mumbai-400001	National Stock Exchange of India Ltd., Corporate Services Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra [E], Mumbai-400051
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8.05% NHB Taxable Bonds Jan 2022 [ISIN-INE557F08FC0]

Dear Sir / Madam,

The captioned bond was issued by National Housing Bank on 10th January, 2019 with put and call option at the end of **426 days (11th March, 2020)** from deemed date of allotment (10th January, 2019). NHB has decided to exercise Call option for the aforementioned bonds.

As per the Terms Sheet, the record date of put/call option shall be 15 calendar days prior to put/call option exercise date i.e **11th March, 2020**. As such the record date for the put/call option will be **February 25, 2020**.

Accordingly, for the aforementioned Redemption of principal and payment of interest accrued thereupon, a list of bondholders for the captioned bonds as on, **February 25, 2020** is required. You are requested to provide us the same through Beetal Financial & Computer Services (P) Ltd. The Registrar and Transfer Agent for the captioned bonds issue.

Thanking you,

Yours faithfully,

(Manohar Miryala)
Assistant General Manager

Copy to: Beetal Financial & Computer Services (P) Ltd, Beetal House, 3rd Floor, 99 Madangir, Near Dada Harsukhdas Mandir, New Delhi-110062 for information and necessary action please.