

NHB (ND)/RMMD/NHB Bonds/ /2020
April 24, 2020



To,

The Managing Director, National Securities Depository Limited, Trade World, A Wing, 4 th & 5 th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001	The Managing Director, Central Depository Services [India] Ltd., 17 th Floor, P] Tower, Dalal Street, Fort, Mumbai-400001	National Stock Exchange of India Ltd., Corporate Services Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra [E], Mumbai-400051
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8.00% NHB Taxable Bonds FEB 2022 [ISIN- INE557F08FE6]

Dear Sir / Madam,

The captioned bond was issued by National Housing Bank on 22nd February, 2019 with put and call option at the end of **455 days (22nd May, 2020)** from deemed date of allotment (22nd February, 2019). NHB has decided to exercise Call option for the aforementioned bonds.

As per the Terms Sheet, the record date of put/call option shall be 15 calendar days prior to put/call option exercise date i.e **22nd May, 2020**. As such the record date for the put/call option will be **May 06, 2020** (As May 07, 2020 is a non-Banking day).

Accordingly, for the aforementioned Redemption of principal and payment of interest accrued thereupon, a list of bondholders for the captioned bonds as on **May 06, 2020** is required. You are requested to provide us the same through Beetal Financial & Computer Services (P) Ltd. The Registrar and Transfer Agent for the captioned bonds issue.

Thanking you,

Yours faithfully,

(Ranjan Kumar Barun)
Deputy General Manager

Copy to: Beetal Financial & Computer Services (P) Ltd, Beetal House, 3rd Floor, 99 Madangir, Near Dada Harsukhdas Mandir, New Delhi-110062 for information and necessary action please.