

NHB (ND)/RMMD/NHB Bonds/A-1943/2020
February 27, 2020

To,

The Managing Director, National Securities Depository Limited, Trade World, A Wing, 4 th & 5 th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001	The Managing Director, Central Depository Services [India] Ltd., 17 th Floor, PJ Tower, Dalal Street, Fort, Mumbai-400001	National Stock Exchange of India Ltd., Corporate Services Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra [E], Mumbai-400051
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7.65% NHB Taxable Bonds MAR 2022 [ISIN-INE557F08FF3]

Dear Sir / Madam,

The captioned bond was issued by National Housing Bank on 25th March, 2019 with put/call option at the end of **368 days (27th March, 2020)** from the deemed date of allotment (25th March, 2019). NHB has decided to exercise call option on the aforementioned bonds.

As per the Term Sheet of the bond, the record date of put/call shall be 15 calendar days prior to put/call option exercise date i.e. **27th March, 2020**. As such the record date for put/call option on 27th March, 2020 will be **March 12, 2020**.

Accordingly, for the aforementioned redemption of principal and payment of interest accrued thereupon, a list of bondholders for the captioned bonds as on, **March 12, 2020** is required. You are requested to provide us the same through Beetal Financial & Computer Services (P) Ltd. The Registrar and Transfer Agent for the captioned bonds issue.

Thanking you,

Yours faithfully,



(Ranjan Kumar Barun)
Deputy General Manager

Copy to: Beetal Financial & Computer Services (P) Ltd, Beetal House, 3rd Floor, 99 Madangir, Near Dada Harsukhdas Mandir, New Delhi-110062 for information and necessary action please.