

NHB/ND/RMMD/2165/ 2022
April 08, 2022

The Managing Director
The Stock Exchange, Mumbai (BSE)
1st Floor, Rotunda Building,
Mumbai Samachar Marg, Fort,
Mumbai - 400 001

Sir,

**Regulation 57(5) of SEBI (LODR) (Amendment) Regulations, 2021
for the quarter ended 31, March 2022**

In pursuance to the Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2021, this certificate confirms the payment of interest / dividend / principal obligations for non-convertible securities of National Housing Bank. Which were due in the quarter ended 31, March 2022.

Nomenclature of Bonds/Debenture	Due Date	Date of Payment
7.17% NHB Tax Free Bonds 2023 Series-II	01.01.2022	03.01.2022*
NHB Tax Free Bonds 2014 Tranche-I	13.01.2022	13.01.2022
6.88% NHB Taxable Bond 2025	21.01.2022	21.01.2022
6.87% NHB Tax Free Bonds 2023 Series-III	06.02.2022	07.02.2022*
5.35% NHB Taxable Bond Investor	11.02.2022	11.02.2022
5.44% NHB Taxable Bond Investor	25.02.2022	25.02.2022
9.75% SS PS BOND (EXIM BK-II)	10.03.2022	10.03.2022
6.89% NHB Tax Free Bonds 2023 Series-IV	22.03.2022	22.03.2022
NHB Tax Free Bonds 2014 Tranche-II	24.03.2022	24.03.2022
6.82% NHB Tax Free Bonds Public Issue 2012-13	26.03.2022	28.03.2022*

*Due date was on non-working day. Hence, the payment was made on next working day.

Yours faithfully,



(Mohit Kaul)

Authorized Signatory