

NHB/RMMD/ND/Scg /2024

Dated: March 04, 2024

To,

National Stock Exchange of India Ltd., Corporate Services Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra [E], Mumbai-400051	Central Depository Services [India] Ltd., 17 th Floor, PJ Tower, Dalal Street, Fort, Mumbai-400001	National Securities Depository Limited, Trade World, A Wing, 4 th & 5 th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001
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Subject: Letter for exercising of Put/Call option (if any) on 7.77 % NHB Taxable Bonds 2026. [ISIN- INE557F08FP2]

Dear Sir / Madam,

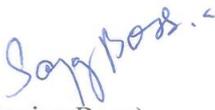
The captioned bond was issued by National Housing Bank on 23rd March, 2023 with put and call option date mentioned in Information Memorandum as 26th March, 2024.

The notice for exercising Put/Call Option should be submitted 15 days prior to Option Exercise date i.e., on or before 5:00p.m. of 11-03-2024.

All the investors of aforementioned Bond are requested to take note of this.

Thanking you,

Yours faithfully,


(Sanjay Bose)
Company Secretary

Copy to: Beetal Financial and Computer Services Pvt. Ltd for information and necessary action.