

NHB (ND)/RMMD/DAK/2024/00611

Dated: 13th February 2024

To,

National Securities Depository Limited, Trade World, A Wing, 4 th & 5 th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001	Central Depository Services [India] Ltd., 17 th Floor, PJ Tower, Dalal Street, Fort, Mumbai-400001	Debt Listing BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001
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Subject: Prior Intimation under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir / Madam,

Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) regulations 2015, we would like to inform that Record Date for the purpose of payment of interest and partial redemption for the following Non-Convertible Securities has been fixed as under:

Sl. No.	Security Description	ISIN No.	Record Date	Purpose of Record Date	Date of partial redemption and payment of interest
1.	9.75% NHB Special Series Priority Sector Bonds	INE557F09278 & INE557F09286	24-02-2024	Payment for interest and partial Redemption	10-03-2024

For the aforementioned payment, a list of bondholders for the captioned bonds as on **February 24, 2024** is required. In this connection, NSDL and CDSL are requested to provide us the same through Beetal Financial and Computer Services Pvt. Ltd, the Registrar and Transfer Agent for the captioned Bond issue.

Thanking you,

Yours faithfully,


(Sanjay Bose)
Company Secretary

Copy to: Beetal Financial & Computer Services (P) Ltd, Beetal House, 3rd Floor, 99 Madangir, Near Dada Harsukhdas Mandir, New Delhi-110062 for information and necessary action please.

Dated: 13th February 2024

To,

Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

9.75% NHB Special Series Priority Sector Bonds
[Partial Redemption and Interest servicing – 10- March - 2024]
[ISIN - INE557F09278 & INE557F09286]

Dear Sir / Madam,

The captioned bonds were issued by National Housing Bank during 1997- 2000 having Face value of Rs 10,00,000 /- each. The interest payment along with partial redemption for captioned bonds is due on **10th March , 2024**.

As per the term Sheet the details of Partial redemption is as follows:

ISIN	INE557F09278	No. of Bonds to be redeemed 22
	INE557F09286	No. of Bonds to be redeemed 25
Face value of each bond	Rs 10,00,000 /-	No change in Face value of Bonds
Partial redemption Amount	Rs 4,70,00,000/-	
Security Description	9.75% NHB Special Series Priority Sector Bonds	
Redemption Date	10.03.2024	
Redemption Reason	As per terms and conditions	

This is for information and records please.

Thanking you,

Yours faithfully,



(Sanjay Bose)

Company Secretary

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