

NHB (ND)/RMMD/TAX FREE/ /2021
Dated: July 29, 2021

To,

The Managing Director, National Securities Depository Limited, Trade World, A Wing, 4 th & 5 th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001	The Managing Director, Central Depository Services [India] Ltd., 17 th Floor, PJ Tower, Dalal Street, Fort, Mumbai-400001	National Stock Exchange of India Ltd., Corporate Services Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra [E], Mumbai-400051
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8.46% NHB Tax Free Bonds 2028 Series-V of Rs. 883 Crore
[ISIN - INE557F07074]

Dear Sir / Madam,

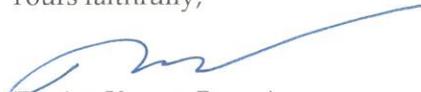
The captioned bonds were issued by National Housing Bank on August 30, 2013. The interest payment for these bonds is due on August 30, 2021.

As per the terms of the Prospectus, the record date of interest shall be 15 calendar days prior to each interest payment date or the date of Redemption as the case may be. As such the record date for the interest payment on August 30, 2021 is August 15, 2021.

Accordingly, for the aforementioned payment, a list of bondholders for the captioned bonds as on, **August 15, 2021** is required. You are requested to provide us the same through KFin Technologies Private Limited, the Registrar and Transfer Agent for the captioned bonds issue.

Thanking you,

Yours faithfully,



(Ranjan Kumar Barun)
Deputy General Manager

Copy to : KFin Technologies Private Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District Serilingampally Mandal, Hyderabad-500032 for information and necessary action please.