

To,

<p>The Managing Director, National Securities Depository Limited, Trade World, A Wing, 4th & 5th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001</p>	<p>The Managing Director, Central Depository Services [India] Ltd., 17th Floor, PJ Tower, Dalal Street, Fort, Mumbai-400001</p>	<p>National Stock Exchange of India Ltd., Corporate Services Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra [E], Mumbai-400051</p>
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8.25%, 8.68%, 8.65%, 8.50%, 8.93% and 8.90% NHB Tax Free Bonds 2013-14 (Tranche II) Series-1A, 2A, 3A, 1B, 2B and 3B of ₹ 97.9740 Cr, ₹ 421.9910 Cr, ₹ 73.5600 Cr, ₹ 25.5130, ₹ 332.6085 and ₹ 48.3535 Crore respectively [ISIN-INE557F07140, INE557F07157, INE557F07165, INE557F07173, INE557F07181 and INE557F07199]

Dear Sir / Madam,

The captioned bonds were issued by National Housing Bank on March 24, 2014. The interest payment for these bonds is due on **March 24, 2022**.

As per the terms of the Prospectus, the record date of interest shall be 15 calendar days prior to each interest payment date or the date of Redemption as the case may be. As such the record date for the interest payment on March 24, 2022 will be **March 09, 2022**.

Accordingly, for the aforementioned payment, a list of bondholders for the captioned bonds as on, March 09, 2022 is required. You are requested to provide us the same through KFin Technologies Private Limited, the Registrar and Transfer Agent for the captioned bonds issue.

Thanking you,

Yours faithfully,


(Subhash)
Regional Manager

Copy to : KFin Technologies Private Limited., Selenium Tower B, Plot No. 31 & 32, Gachibowli
Financial District, Hyderabad : 500 032 , India