राष्ट्रीय
आवास बैंक
**NATIONAL
HOUSING BANK**

HO/RMMD/DAK/2023/

March 23, 2023

To,

| National Securities Depository Limited, Trade World, A Wing, 4th & 5th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400001 | Central Depository Services [India] Ltd., 17th Floor, PJ Tower, Dalal Street, Fort, Mumbai-400001 | National Stock Exchange of India Ltd., Corporate Services Department, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra [E], Mumbai-400051 |
|---|---|---|

**6.89% NHB Tax Free Bonds 2023 Series-IV of Rs. 82.90 Crore
[ISIN - INE557F07058]**

a. Whether Interest payment/ redemption payment made (yes/ no): Yes
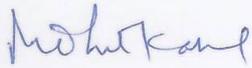
b. Details of interest payments:

| Sl. No. | Particulars | Details |
|---|---|---|
| 1 | ISIN | INE557F07058 |
| 2 | Issue size | ₹82,90,00,000/- |
| 3 | Interest Amount to be paid on due date | ₹ 5,72,74,588/- |
| 4 | Frequency - quarterly/ monthly | Yearly |
| 5 | Change in frequency of payment (if any) | No |
| 6 | Details of such change | NA |
| 7 | Interest payment record date | 07/03/2023 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 22/03/2023 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 23/03/2023 |
| 10 | Amount of interest paid | ₹5,72,74,588/- |
| 11 | Date of last interest payment | 22/03/2022 |
| 12 | Reason for non-payment/ delay in payment | Holiday in Mumbai |

भारत सरकार के अंतर्गत सांविधिक निकाय
कोर 5-ए, तीसरे से पांचवां तल, इंडिया हैबिटेट सेंटर, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-3918 7000 फैक्स : 011-2464 9030
वेबसाईट : www.nhb.org.in ई.मेल : ho@nhb.org.in

Statutory Body under the Government of India
Core 5-A, 3rd to 5th Floor, India Habitat Centre, Lodhi Road, New Delhi-110003
Phone : 011-3918 7000 Fax : 011-2464 9030
Website : www.nhb.org.in E-mail : ho@nhb.org.in

"बैंक हिन्दी में पत्राचार का स्वागत करता है"

c. Details of redemption payments:

| Sl. No. | Particulars | Details |
|---|---|---|
| 1 | ISIN | INE557F07058 |
| 2 | Type of redemption (full/ partial) | Full |
| 3 | If partial redemption, then | |
| | a. By face value redemption | - |
| | b. By quantity redemption | Yes |
| 4 | If redemption is based on quantity, specify, whether on:<br><br>a. Lot basis<br>b. Pro-rata basis | Lot Basis |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity |
| 6 | Redemption date due to put option (if any) | NA |
| 7 | Redemption date due to call option (if any) | NA |
| 8 | Quantity redeemed (no. of NCDs) | 829 |
| 9 | Due date for redemption/ maturity | 22/03/2023 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 23/03/2023 |
| 11 | Amount redeemed | ₹82,90,00,000/- |
| 12 | Outstanding amount (Rs.) | ₹Nil/- |
| 13 | Date of last Interest payment | 22/03/2022 |

Thanking you,

Yours faithfully,

(Dr. Mohit Kaul)

Deputy General Manager