

National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051	BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400001.
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Madam/Sir,

**Compliance under regulation 57(5) of SEBI (LODR) Regulations, 2015
for the quarter ended 31st March 2023**

In pursuance to the Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this certificate confirms the payment of interest / dividend / principal obligations for non-convertible securities of National Housing Bank. Which were due in the quarter ended 31st March 2023.

Name of the Issuer	ISIN	Due Date	Due Amount	Record Date	Purpose	Reason for Unpaid (if any)
National Housing Bank	INE557F07025	01.01.2023	7,86,53,918.00	17.12.2022	Interest Payment	N.A.
	INE557F07025	01.01.2023	1,10,00,00,000.00	17.12.2022	Redemption Payment	N.A.
	INE557F07082	13.01.2023	1,83,55,29,482.00	29.12.2022	Interest Payment	N.A.
	INE557F07090	13.01.2023		29.12.2022	Interest Payment	N.A.
	INE557F07108	13.01.2023		29.12.2022	Interest Payment	N.A.
	INE557F07116	13.01.2023		29.12.2022	Interest Payment	N.A.
	INE557F07124	13.01.2023		29.12.2022	Interest Payment	N.A.
	INE557F07132	13.01.2023		29.12.2022	Interest Payment	N.A.
	INE557F08FH9	21.01.2023	1,33,99,57,882.00	06.01.2023	Interest Payment	N.A.

National Housing Bank	INE557F07033	06.02.2023	8,56,39,726.00	22.01.2023	Interest Payment	N.A.
	INE557F07033	06.02.2023	1,25,00,00,000.00	22.01.2023	Redemption Payment	N.A.
	INE557F08FL1	11.02.2023	1,06,19,75,000.00	27.01.2023	Interest Payment	N.A.
	INE557F08FM9	25.02.2023	29,92,00,000.00	10.02.2023	Interest Payment	N.A.
	INE557F09278 INE557F09286	10.03.2023	1,03,02,850.00	23.02.2023	Interest Payment	N.A.
	INE557F09278 INE557F09286	10.03.2023	4,20,00,000	23.02.2023	Partial Redemption Payment	N.A.
	INE557F07058	22.03.2023	5,72,74,588.00	07.03.2023	Interest Payment	N.A.
	INE557F07058	22.03.2023	82,90,00,000.00	07.03.2023	Redemption Payment	N.A.
	INE557F07140	24.03.2023	86,85,43,897.00	09.03.2023	Interest Payment	N.A.
	INE557F07157	24.03.2023		09.03.2023	Interest Payment	N.A.
	INE557F07165	24.03.2023		09.03.2023	Interest Payment	N.A.
	INE557F07173	24.03.2023		09.03.2023	Interest Payment	N.A.
	INE557F07181	24.03.2023		09.03.2023	Interest Payment	N.A.
	INE557F07199	24.03.2023		09.03.2023	Interest Payment	N.A.
	INE557F07041	26.03.2023	13,49,09,516.00	11.03.2023	Interest Payment	N.A.
	INE557F07041	26.03.2023	1,96,23,30,000.00	11.03.2023	Redemption Payment	N.A.

Yours faithfully,

Mohit Kaul

(Dr. Mohit Kaul)
Authorized Signatory



Deepak Rathi 30/03/2023

(Sh. Deepak Rathi)
DM/SEBI Compliance Officer