

### End Utilisation Certificate for quarter ended 31<sup>st</sup> December 2023

As per the requirements of SEBI's guidelines under sub-regulation 52(7) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations 2015, the listed entity shall within forty-five days from the end of every quarter submit to the stock exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.

Under sub-regulation 56(1)(a) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations, 2015, the entity with listed debt may submit a copy of certificate from the listed entity's Statutory auditors to Debenture Trustee in respect of utilisation of funds, at the end of each financial year till the funds have been fully utilised or purpose for which these proceeds were raised has been achieved.

The details of the certificate on Utilisation of Funds to be submitted to Debenture trustee for 31<sup>st</sup> December 2023 are as under: -

Instrument	ISIN Number	Allotment Date	Maturity Date	Coupon rate/ Discount rate	Amount Outstanding as on 31.12.2023 (in ₹)	Amount utilised as on 31.12.2023 (in ₹)
NIL						

On the basis of books of accounts, records and documents produced before us for verification, it is certified that National Housing Bank, having its Regd. Office at India Habitat Centre, Core 5A, 3rd - 5th Floor, Lodhi Road, New Delhi -110003 have not raised any funds in the quarter ended 31.12.2023

Statement of utilization of issue proceeds and Statement of Deviation / Variation in utilisation of funds raised are enclosed as Annexure A & Annexure B respectively.

For S.K Mittal & Co.

Chartered Accountant

Firm Reg No. – 001135N

  
MK Juneja  
(Partner)

(Membership No. 013117)

UDIN: 2403117BR HCF 6792

Place: New Delhi

Date: February 08,2024





Annexure A

Statement of utilization of Issue proceeds as on 31.12.2023

Name of the Issuer 1	ISIN 2	Mode of Fund Raising (Public/Private) 3	Type of instruments 4	Date of raising Funds 5	Amount raised (Rs in crore) 6	Funds Utilized (Rs in Crore) 7	Any deviation (Yes/No) 8	If 8 is yes then specify the purpose for which the funds were utilized 9	Remarks, if any 10
National Housing Bank	NA	NA	NA	NA	NIL	NIL	NA	NA	NIL

*Sunil Rasania*

Sunil Rasania  
Deputy General Manager



*Sanjay Bose*

Sanjay Bose  
RM/Company Secretary

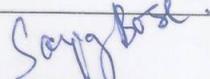
Statement of Deviation / Variation in the use of proceeds						
Name of listed entity	National Housing Bank					
Mode of Fund Raising	N.A					
Type of instrument	N.A					
Date of Raising Funds	N.A					
Amount Raised	NIL					
Report filed for quarter ended	31 <sup>st</sup> December 2023					
Is there a Deviation / Variation in use of funds raised	N.A					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A					
If yes, details of the approval so required	N.A					
Date of approval	N.A					
Explanation for the Deviation / Variation	N.A					
Comments of the Audit Committee after review	NIL					
Comments of the auditors, if any	NIL					
Objects for which funds have been raised and where there has been a deviation, in the following table	Modified Object, if any					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
	N.A					

*Deviation or variation could mean:*

- (a) Deviation in the objects or purposes for which the funds have been raised or  
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed

  
**Sunil Rasanias**  
 (Deputy General Manager)



  
**Sanjay Bose**  
 (Company Secretary)