

Issue-Wise/**Tranche** –wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 12.10 % SS PS BOND 1999-00 ISIN : INE557F09203		
1.	Issue Size	₹ 217 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	16-12-1999		
7.	Date of Closure of Issue	16-12-1999		
8.	Date Of Allotment	16-12-1999		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	16-12-1999		
10.	Date of Execution of Debenture Trustee Agreement	-		
11.	Date of Execution of Trust Deed	-		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	-		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	-		
14.	Names of the Exchanges where Debentures Are Listed	BSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	1		
17.	Number of Debenture Holders on 31st December, 2020	1		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	-		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	-		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA



भारत सरकार के अंतर्गत सांविधिक निकाय
कोर 5-ए, तीसरे से पांचवां तल, इंडिया हैबिटाट सेंटर, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-3918 7000 फ़ैक्स : 011-2464 9030

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21.	Payment of Interest up to the last due date	Due date for Payment	Actual date of last Payment and mode of payment	
		Half Yearly payment on 10th June & 10th Dec till 2022.	10 th Dec, 2020 through RTGS/NEFT	
22.	Status of redemption of Debentures on Due dates	Due date of Redemption	Actual Date of Redemption and Mode of payment	
		Full redemption on 10-06-2022 & part redemption on 10 th June & 10 th December every year	On Maturity i.e 10.06.2022 Last Part redemption on 10 th June,2020	
23.	The properties secured for the Debentures are adequately insured and policies are In the joint names of the Trustees Please enclose a copy of Insurance policy	Unsecured Bonds		
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & Interest separately and reasons therefor)	No Defaults		
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.	
		N.A.		
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A		
27.	Redemption Schedule	Sr	Due Date	Amount of Instalment
		1.	10-06-22	Date of payment in R/O due dates fallen due
28.	Number, Names and addresses of Debenture holders as on 31st December, 2020	List In the Annexure I		
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020	No grievances received.		
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee.	Yes		
32.	Form GNI.2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies.	N.A		



	Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	
33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020	Unaudited Half yearly financial results for half year ended 31 st Dec. 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/**Tranche** –wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 9.75 % SS PS BOND (BANK BK-II) ISIN : INE557F09278/ INE557F09286		
1.	Issue Size	₹. 97.00 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	28-03-2002		
7.	Date of Closure of Issue	28-03-2002		
8.	Date Of Allotment	28-03-2002		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	28-03-2002		
10.	Date of Execution of Debenture Trustee Agreement	-		
11.	Date of Execution of Trust Deed	-		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	-		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	-		
14.	Names of the Exchanges where Debentures Are Listed	BSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	1		
17.	Number of Debenture Holders on 31st December, 2020	1		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	-		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	-		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA



9.75% SS PS BOND (BANK BK-II)

21.	Payment of interest up to the last due date	Due date for Payment		Actual date of last Payment and mode of payment
		Half Yearly payment on 10th March & 10th Sept till 2025.		10 th Sept, 2020
22.	Status of redemption of Debentures on Due dates	Due date of Redemption		Actual Date of Redemption and Mode of payment
		Full redemption on 10-09-2025 & Part redemption on 10 th March & 10 th September every year		Part redemption on 10 th March & 10 th September every year Final redemption On Maturity 10.09.2025
23.	The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees Please enclose a copy of Insurance policy	Unsecured Bonds		
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & interest separately and reasons therefor)	No Defaults		
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.	
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A		
27.	Redemption Schedule	Sr	Due Date	Amount of Instalment
		1	10-09-2025	Date of payment in R/O due dates fallen due
28.	Number, Names and addresses of Debenture holders as on 31st December, 2020	List in the Annexure I		
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020	No grievances received.		
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	---		
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee.	Yes		
32.	Form GNL2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies. Confirmation the said filing has been done within 30 days from the date of Information	N.A		



	Memorandum.	
33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/**Tranche** -wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 8.05 % SS PS BOND 1998-99 ISIN : INE557F09179		
1.	Issue Size	₹ 150 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	10-02-1999		
7.	Date of Closure of Issue	10-02-1999		
8.	Date Of Allotment	10-02-1999		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	10-02-1999		
10.	Date of Execution of Debenture Trustee Agreement	-		
11.	Date of Execution of Trust Deed	-		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	-		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	-		
14.	Names of the Exchanges where Debentures Are Listed	BSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	01		
17.	Number of Debenture Holders on 31st December, 2020	01		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	-		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	-		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA



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21.	Payment of Interest up to the last due date	Due date for Payment	Actual date of last Payment and mode of payment	
		Half Yearly payment on 10th June & 10th Dec till 2022.	10 th December, 2020	
22.	Status of redemption of Debentures on Due dates	Due date of Redemption	Actual Date of Redemption and Mode of payment	
		Full redemption on 10.06.2022 & Partial redemption on 10 th June & 10 th December every year	Half Yearly Payment on 10 th June & 10 th December	
23.	The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees Please enclose a copy of Insurance policy	Unsecured Bonds		
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & Interest separately and reasons therefor)	No Defaults		
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.	
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A		
27.	Redemption Schedule	Sr	Due Date	Amount of Instalment
			10.06.2022	
				Date of payment in R/O due dates fallen due
28.	Number, Names and addresses of Debenture holders as on 31st December, 2020	List In the Annexure 1		
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020	No grievances received.		
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	---		
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee.	Yes		
32.	Form GNL2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies.	N.A		



	Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	
33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/**Tranche** -wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 7.59% NHB Bonds 2021 ISIN:INE557F08FA4		
1.	Issue Size	₹ 2000 Crores (50 Crores outstanding due to exercise of Put Option by investors)		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	12.03.2018		
7.	Date of Closure of Issue	12.03.2018		
8.	Date Of Allotment	12.03.2018		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	12.03.2018		
10.	Date of Execution of Debenture Trustee Agreement	-		
11.	Date of Execution of Trust Deed	17-04-2018		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	N.A		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	N.A		
14.	Names of the Exchanges where Debentures Are Listed	NSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment			
17.	Number of Debenture Holders 31st December, 2020	As per Benpos attached		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	N.A		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	N.A		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA

7.59 % NHB Bonds 2021

21.	Payment of Interest up to the last due date	Due date for Payment		Actual date of Payment and mode of payment
		15.03.2019 ; 12.03.2020 , 12.03.2021		15.03.2019 ; 12.03.2020
22.	Status of redemption of Debentures on Due dates	Due date of Redemption		Actual Date of Redemption and Mode of payment
		12-03-2021		
23.	The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees Please enclose a copy of insurance policy	Unsecured Bonds		
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue(give due date wise principal & Interest separately and reasons therefor)	No Defaults		
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.	
		N.A.		
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A.		
27.	Redemption Schedule	Sr	Due Date	Amount of Instalment
			12.03.2021	Date of payment in R/O due dates fallen due
28.	Number, Names and addresses of Debenture holders as on 31st December, 2020.	List In the Annexure I		
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020.	No grievances received.		
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee.	Yes		
32.	Form GNL2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	N.A.		
33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done	N.A.		



	within 30 days from the date of information Memorandum.	
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/**Tranche** –wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 7.05 % NHB BOND – 2024 ISIN : INE557F08FG1		
1.	Issue Size	₹ 1720 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	16-12-2019		
7.	Date of Closure of Issue	16-12-2019		
8.	Date Of Allotment	18-12-2019		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	18-12-2019		
10.	Date of Execution of Debenture Trustee Agreement	16-12-2019		
11.	Date of Execution of Trust Deed	12-03-2020		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	NA		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	NA		
14.	Names of the Exchanges where Debentures Are Listed	NSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	16		
17.	Number of Debenture Holders on 31st December, 2020	As per Benpos attached		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	-		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	-		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed	DRR Required as Per the Companies Act	DRR Created	Investments made



	/Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	NA	NA	NA
21.	Payment of Interest up to the last due date	Due date for Payment	Actual date of Payment and mode of payment	
		18.12.2020 ; 18.12.2021 , 18.12.2022 , 18.12.2023 , 18.12.2024	18-12-2020 through RTGS/NEFT	
22.	Status of redemption of Debentures on Due dates	Due date of Redemption	Actual Date of Redemption and Mode of payment	
		Full redemption on 18.12.2024		
23.	The properties secured for the Debentures are adequately insured and policies are In the joint names of the Trustees Please enclose a copy of Insurance policy	Unsecured Bonds		
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & Interest separately and reasons therefor)	No Defaults		
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.	
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A		
27.	Redemption Schedule	Sr	Due Date	Amount of Instalment
				Date of payment in R/O due dates fallen due
28.	Number , Names and addresses of Debenture holders as on 31st December, 2020	List In the Annexure I		
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020	No grievances received.		
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee.	Yes		
32.	Form GNI.2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies	N.A		



	Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	
33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020.	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/Tranche –wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 6.55 % NHB BOND - 2023 ISIN : INE557F08F17		
1.	Issue Size	₹ 1950 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	09-04-2020		
7.	Date of Closure of Issue	09-04-2020		
8.	Date Of Allotment	15-04-2020		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	15-04-2020		
10.	Date of Execution of Debenture Trustee Agreement	09-04-2020		
11.	Date of Execution of Trust Deed	04-07-2020		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	NA		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	NA		
14.	Names of the Exchanges where Debentures Are Listed	NSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	16		
17.	Number of Debenture Holders on 31st December, 2020	As per Benpos		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	-		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	-		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA



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“बैंक हिन्दी में पत्राचार का स्वागत करता है”

21.	Payment of Interest up to the last due date	Due date for Payment		Actual date of Payment and mode of payment
		15-04-2021, 15-04-2022, 17-04-2023		-
22.	Status of redemption of Debentures on Due dates	Due date of Redemption		Actual Date of Redemption and Mode of payment
		Full redemption on 17-04-2023		-
23.	The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees Please enclose a copy of Insurance policy	Unsecured Bonds		
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & interest separately and reasons therefor)	No Defaults		
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.	
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A		
27.	Redemption Schedule	Sr	Due Date	Amount of Instalment
				Date of payment in R/O due dates fallen due
28.	Number, Names and addresses of Debenture holders as on 31st December, 2020	List in the Annexure I		
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020	No grievances received.		
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	-		
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee	Yes		
32.	Form GNL2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	N.A		



33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020.	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/**Tranche** –wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 5.80 % NHB BOND - 2023 ISIN : INE557F08FJ5		
1.	Issue Size	₹ 2000 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	11-05-2020		
7.	Date of Closure of Issue	11-05-2020		
8.	Date Of Allotment	13-05-2020		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	13-05-2020		
10.	Date of Execution of Debenture Trustee Agreement	09-04-2020		
11.	Date of Execution of Trust Deed	05-08-2020		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	NA		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	NA		
14.	Names of the Exchanges where Debentures Are Listed	BSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	16		
17.	Number of Debenture Holders on 31st December, 2020	As per Benpos attached		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	---		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	--		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA



21.	Payment of Interest up to the last due date	Due date for Payment		Actual date of Payment and mode of payment
		13-05-2021, 13-05-2022, 15-05-2023		-
22.	Status of redemption of Debentures on Due dates	Due date of Redemption		Actual Date of Redemption and Mode of payment
		Full redemption on 15-05-2023		-
23.	The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees Please enclose a copy of Insurance policy	Unsecured Bonds		
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & Interest separately and reasons therefor)	No Defaults		
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.	
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A		
27.	Redemption Schedule	Sr	Due Date	Amount of Instalment
				Date of payment in R/O due dates fallen due
28.	Number, Names and addresses of Debenture holders as on 31st December, 2020	List in the Annexure I		
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020	No grievances received.		
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	---		
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee	Yes		
32.	Form GNL2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	N.A		



33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020.	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/**Tranche** -wise Periodical Report for the Quarter ending 31st December, 2020 containing the following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 5.32 % NHB BOND - 2023 ISIN : INE557F08FK3		
1.	Issue Size	₹ 3000 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	28-05-2020		
7.	Date of Closure of Issue	28-05-2020		
8.	Date Of Allotment	01-06-2020		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	01-06-2020		
10.	Date of Execution of Debenture Trustee Agreement	29-05-2020		
11.	Date of Execution of Trust Deed	12-08-2020		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	NA		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	NA		
14.	Names of the Exchanges where Debentures Are Listed	NSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	19		
17.	Number of Debenture Holders on 31 st December, 2020	As per benpos attached		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	-		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	-		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA
21.	Payment of Interest up to the last due date	Due date for Payment	Actual date of Payment and mode of	



			payment
		01-06-2021, 01-06-2022, 01-06-2023, 01-09-2023	-
22.	Status of redemption of Debentures on Due dates	Due date of Redemption	Actual Date of Redemption and Mode of payment
		Full redemption on 01-09-2023	
23.	The properties secured for the Debentures are adequately insured and policies are In the joint names of the Trustees. Please enclose a copy of Insurance policy	Unsecured Bonds	
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & Interest separately and reasons therefor)	No Defaults	
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A	
27.	Redemption Schedule	Sr	Due Date
		Amount of Instalment	Date of payment in R/O due dates fallen due
28.	Number, Names and addresses of Debenture holders as on 31 st December, 2020	List In the Annexure I	
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31 st December, 2020	No grievances received.	
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	--	
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee.	Yes	
32.	Form GNL2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	N.A	
33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A	



34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N/A
35.	Accounts for the Quarter ended 31 st December, 2020.	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/**Tranche** –wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 8.05 % SS PS BOND 1997-98 ISIN : INE557F09146		
1.	Issue Size	₹ 100 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	10-01-1998		
7.	Date of Closure of Issue	10-01-1998		
8.	Date Of Allotment	10-01-1998		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	10-01-1998		
10.	Date of Execution of Debenture Trustee Agreement	-		
11.	Date of Execution of Trust Deed	-		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	-		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	-		
14.	Names of the Exchanges where Debentures Are Listed	BSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	01		
17.	Number of Debenture Holders on 31st December, 2020	01		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	-		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	-		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA

भारत सरकार के अंतर्गत सांविधिक निकाय
कोर 5-ए, तीसरे से पांचवां तल, इंडिया हैबिटेट सेंटर, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-3918 7000 फैक्स : 011-2464 9030
वेबसाइट : www.nhb.org.in ईमेल : ho@nhb.org.in

Statutory Body under the Government of India
Core 5-A, 3rd to 5th Floor, India Habitat Centre, Lodhi Road, New Delhi-110003
Phone : 011-3918 7000 Fax : 011-2464 9030
Website : www.nhb.org.in E-mail : ho@nhb.org.in



“बैंक हिन्दी में पत्राचार का स्वागत करता है”

21.	Payment of Interest up to the last due date	Due date for Payment	Actual date of last Payment and mode of payment									
		Half Yearly payment on 10th June & 10th Dec till 2022.	10 th December, 2020									
22.	Status of redemption of Debentures on Due dates	Due date of Redemption	Actual Date of Redemption and Mode of payment									
		Full redemption on 10.06.2022 & Partial redemption on 10 th June & 10 th December every year	Half Yearly Payment on 10 th June & 10 th December									
23.	The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees Please enclose a copy of Insurance policy	Unsecured Bonds										
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & Interest separately and reasons therefor)	No Defaults										
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.									
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A										
27.	Redemption Schedule	<table border="1"> <thead> <tr> <th>Sr</th> <th>Due Date</th> <th>Amount of Instalment</th> <th>Date of payment in R/O due dates fallen due</th> </tr> </thead> <tbody> <tr> <td></td> <td>10,06,2022</td> <td></td> <td></td> </tr> </tbody> </table>	Sr	Due Date	Amount of Instalment	Date of payment in R/O due dates fallen due		10,06,2022				
Sr	Due Date	Amount of Instalment	Date of payment in R/O due dates fallen due									
	10,06,2022											
28.	Number, Names and addresses of Debenture holders as on 31st December, 2020	List In the Annexure I										
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020	No grievances received.										
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	---										
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee.	Yes										
32.	Form GNL2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies.	N.A										



	Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	
33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.



Issue-Wise/**Tranche** -wise Periodical Report for the Quarter ending 31st December, 2020 containing the Following:-

Sr.	Requirement	Compliance (Enclose Proof in Support of Compliance) 6.88 % NHB BOND - 2025 ISIN : INE557F08FH9		
1.	Issue Size	₹ 1950 Crores		
2.	Public/Rights/Private Placed	Privately Placed		
3.	Listed/Unlisted	Listed		
4.	Secured/Unsecured	Unsecured		
5.	Credit Rating at the time of Opening of Issue and Credit Rating as on date state Revision if any	AAA/Stable		
6.	Date of Opening of Issue	17-01-2020		
7.	Date of Closure of Issue	17-01-2020		
8.	Date Of Allotment	21-01-2020		
9.	Date of Dispatch of Debentures/Credit of Debentures to Debenture Holder's Demat Account CDSL/NSDL Letter to be Provided	21-01-2020		
10.	Date of Execution of Debenture Trustee Agreement	17-01-2020		
11.	Date of Execution of Trust Deed	07-04-2020		
12.	Date of Registration of Charge with ROC (ROC Certificate to be provided)	NA		
13.	Date of Transfer of Funds From Escrow Account to the Issuer's Account (Letter of Bankers to the Issue to be provided)	NA		
14.	Names of the Exchanges where Debentures Are Listed	NSE		
15.	Copy of Listing Agreement to be Provided	-		
16.	Number of Debenture Holders on the date of Allotment	7		
17.	Number of Debenture Holders on 31st December, 2020	As per Benpos attached		
18.	Valuation of properties as done by the Approved Valuer name of Valuer and Amount of Valuation to be given.	-		
19.	End Utilization of Funds From the Auditors under Regulation 15(1A) of the SEBI (Debenture Trustees) Regulations 1993	-		
20.	Issue wise (In case of Multiple Issues Creation of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed /Companies Act, 2013/SEBI Guidelines duly Supported by Auditor's Certificate.	DRR Required as Per the Companies Act	DRR Created	Investments made
		NA	NA	NA



21.	Payment of Interest up to the last due date	Due date for Payment	Actual date of Payment and mode of payment	
		21-01-2021, 21-01-2022, 21-01-2023, 21-01-2024, and 21-01-2025		
22.	Status of redemption of Debentures on Due dates	Due date of Redemption	Actual Date of Redemption and Mode of payment	
		Full redemption on 21-01-2025		
23.	The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees. Please enclose a copy of Insurance policy.	Unsecured Bonds		
24.	In case of default (Principal & Interest) Number of installments defaulted as on 31st December, 2020 with amount overdue (give due date wise principal & Interest separately and reasons therefor)	No Defaults		
25.	Minimum security Cover/ Asset Cover required as per Information Memorandum/ Offer Document.	Required as Per Offer Documents	Maintained as on date.	
26.	A statement that the assets of the body corporate and of the guarantor, if any which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due. (Security cover ratio)	N.A		
27.	Redemption Schedule	Sr	Due Date	Amount of Instalment
				Date of payment in R/O due dates fallen due
28.	Number, Names and addresses of Debenture holders as on 31st December, 2020	List in the Annexure I		
29.	The number and nature of grievances received, number of Grievances resolved and pending settlement as on 31st December, 2020	No grievances received.		
30.	Any Major Change in Composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
31.	Submission Half Yearly Communications to Stock Exchange/s on half yearly basis under clause 6 and clause 27 of Listing Agreement duly countersigned by the trustee.	Yes		
32.	Form GNL2, PAS 3 along with Information memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of companies. Confirmation the said filing has been done within	N.A		



	30 days from the date of Information Memorandum.	
33.	Form PAS 5 Along with Information Memorandum filed with SEBI along with acknowledgement receipt. (If applicable). Confirmation the said filing has been done within 30 days from the date of information Memorandum.	N.A
34.	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with registrar of companies.	N.A
35.	Accounts for the Quarter ended 31st December, 2020.	Unaudited Half yearly financial results for half year ended 31 st Dec, 2020 is enclosed along with limited review report.
36.	Cash flows of the issuer are adequate for payment of interest and redemption of Principal with details thereof.	Yes.

