

To,
Mr. Aditya Kapil
IDBI Trusteeship Services Ltd,
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai – 400 001

Dear Sir,

Sub: Quarterly Compliance Report for the Quarter ended December 31st, 2021

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents						
1.	Regulatory Requirement:						Furnished Yes/No
a.	An updated list of Debenture holders registered in the Register of Debenture Holders in the following format:						Annexure 1
ISSUE-WISE PARTICULARS							
	Issue size	Name(s) of Debenture Holder	Address	Contact No.	Email Id		
b.	Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.						
ISSUE-WISE PARTICULARS							
	Issue size (in Cr)	ISIN NO	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Nos. of Complaints/ Grievances pending for the current quarter	Resolved/ Unresolved	Reason (if pending beyond 30days of receipt of grievance)
	3000	INE557F08FK3	Nil	Nil	Nil	Nil	Nil
	2000	INE557F08FJ5	Nil	Nil	Nil	Nil	Nil
	2000	INE557F08FI7	Nil	Nil	Nil	Nil	Nil
	1950	INE557F08FH9	Nil	Nil	Nil	Nil	Nil
	1720	INE557F08FG1	Nil	Nil	Nil	Nil	Nil
	150	INE557F09179	Nil	Nil	Nil	Nil	Nil
	100	INE557F09146	Nil	Nil	Nil	Nil	Nil
	97	INE557F09278/ INE557F09286	Nil	Nil	Nil	Nil	Nil
	217	INE557F09203	Nil	Nil	Nil	Nil	Nil

	1985	INE557F08FL1	Nil	Nil	Nil	Nil	Nil																																																																				
	550	INE557F08FM9	Nil	Nil	Nil	Nil	Nil																																																																				
2.	Management Confirmations:							Furnished Yes/No																																																																			
a.	A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-																																																																										
	<table border="1"> <thead> <tr> <th colspan="5">Interest/Principal (ISIN wise)</th> </tr> <tr> <th>Issue size</th> <th>ISIN No</th> <th>Due date of redemption and/or interest (falling in the quarter)</th> <th>Paid/unpaid (date of payment, if paid, reasons if not paid)</th> <th>Next due date for the payment of Interest / principal</th> </tr> </thead> <tbody> <tr> <td>3000</td> <td>INE557F08FK3</td> <td>-</td> <td>-</td> <td>01-06-2022</td> </tr> <tr> <td>2000</td> <td>INE557F08FJ5</td> <td>-</td> <td>-</td> <td>13-05-2022</td> </tr> <tr> <td>2000</td> <td>INE557F08FI7</td> <td>-</td> <td>-</td> <td>15-04-2022</td> </tr> <tr> <td>1950</td> <td>INE557F08FH9</td> <td>-</td> <td>-</td> <td>21-01-2022</td> </tr> <tr> <td>1720</td> <td>INE557F08FG1</td> <td>18-12-2021</td> <td>Paid on 20-12-2021 as 18-12-2021 was a non-working day.</td> <td>18-12-2022</td> </tr> <tr> <td>150</td> <td>INE557F09179</td> <td>10-12-2021</td> <td>10-12-2021</td> <td>10-06-2022</td> </tr> <tr> <td>100</td> <td>INE557F09146</td> <td>10-12-2021</td> <td>10-12-2021</td> <td>10-06-2022</td> </tr> <tr> <td>97</td> <td>INE557F09278/ INE557F09286</td> <td>-</td> <td>-</td> <td>10-03-2021</td> </tr> <tr> <td>217</td> <td>INE557F09203</td> <td>10-12-2021</td> <td>10-12-2021</td> <td>10-06-2022</td> </tr> <tr> <td>1985</td> <td>INE557F08FL1</td> <td>-</td> <td>-</td> <td>11-02-2022</td> </tr> <tr> <td>550</td> <td>INE557F08FM9</td> <td>-</td> <td>-</td> <td>25-02-2022</td> </tr> </tbody> </table>								Interest/Principal (ISIN wise)					Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	3000	INE557F08FK3	-	-	01-06-2022	2000	INE557F08FJ5	-	-	13-05-2022	2000	INE557F08FI7	-	-	15-04-2022	1950	INE557F08FH9	-	-	21-01-2022	1720	INE557F08FG1	18-12-2021	Paid on 20-12-2021 as 18-12-2021 was a non-working day.	18-12-2022	150	INE557F09179	10-12-2021	10-12-2021	10-06-2022	100	INE557F09146	10-12-2021	10-12-2021	10-06-2022	97	INE557F09278/ INE557F09286	-	-	10-03-2021	217	INE557F09203	10-12-2021	10-12-2021	10-06-2022	1985	INE557F08FL1	-	-	11-02-2022	550	INE557F08FM9	-	-	25-02-2022		
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b.	Security and insurance¹:																																																																										
	i.	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company					NA (unsecured)																																																																				

¹ applicable for secured debentures



	ii. The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders	Asset cover certificate										
	iii. Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created	NA										
	iv. The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof	NA										
	v. All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	NA										
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c.	Statutory:	Yes/No										
	i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.	YES										
	ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof	NO										
	iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)	NO										
	iv. any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	NO										
	v. Change, if any, in the nature and conduct of the business by the Company	NO										
	vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	NO										
	vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	NO										
	viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	NO										



	ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.	<u>NO</u>
d.	Others:	Yes/No
	i. Details of revisions in the credit rating (if any)(to be attached);	<u>NA</u>
	ii. Details of Corporate Debt Restructuring (if any);	<u>NA</u>
	iii. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	<u>NA</u>
	iv. Details of Fraud/default by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	<u>NO</u>
	v. Details of one time settlement with any bank (if any);	<u>NO</u>
	vi. Details of Reference to Insolvency or a petition (if any) filed by any creditor	<u>NO</u>
	vii. Confirmation that a functional website containing, amongst others, the following information is maintained by the Company:- <ul style="list-style-type: none"> • email address for grievance redressal and other relevant details; • name of the debenture trustees with full contact details; • the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities; • all information and reports including compliance reports filed by the Company; • Debenture redemption reserve • Default by issuer to pay interest or redemption amount [if any] • failure to create a charge on the assets [if any] • revision in rating assigned to the NCDs [if any] 	<u>YES</u>
4.	<u>Copies of the following information/documents (to be attached):-</u>	Furnished Yes/No
a.	Asset cover Certificate ²	<u>Yes</u>
b.	A statement of value of pledged securities ³ , if any / applicable	<u>NA</u>
c.	A statement of value of Debt Service Reserve Account or any other form of security ⁴ if any / applicable	<u>NA</u>
d.	Net worth certificate of personal guarantors [if any] ⁵ if any / applicable	<u>NA</u>
e.	Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors ⁶ if any / applicable	<u>NA</u>
f.	Valuation report and title search report for immovable and movable secured assets ⁷ if any / applicable	<u>NA</u>

² To be submitted within 30 days from the end of each quarter. To be submitted in the format as provided under Annexure A of the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

³ To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

⁴ To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

⁵ To be submitted within 30 days from end of the second and fourth quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

⁶ To be submitted within 45 days from end of each financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

⁷ To be submitted within 45 days from end of each financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020



g.	Certified True Copy of quarterly and year-to-date standalone financial results ⁸	<u>YES</u> (FY 2020-21 results already submitted, NHB's FY is from July to June.)
h.	Copy of the un-audited or audited financial results ⁹	<u>YES</u> (Already submitted)
i.	Periodical reports from lead bank regarding progress of the Project	<u>NA</u>
j.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	<u>NA</u>
	Details of initiation of forensic audit (by whatever name called) in respect of the Company, and copies of the disclosures made by the Company to the Stock Exchange in this regard.	<u>NA</u>
k.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses	<u>YES</u> (Already submitted)

For National Housing Bank-



Authorized Signatory
(Name :Ranjan Kumar Barun)
(Designation : Deputy General Manager)



Copy to: Stock Exchange for information.

⁸ Regulation 33(3) (a) of SEBI LODR Regulations –applicable only if the Company has its equity shares listed of Stock Exchange

⁹ Regulation 52(1) of SEBI LODR Regulations – To be submitted within forty five days from the end the second and fourth quarter and on the same day the information is submitted to stock exchanges.