

Compliance Report for the quarter ended December 31, 2021

Name of Issuer Company : National Housing Bank

1	Description of the Debenture Series / Issue (Secured / Unsecured PCD/FCD/NCD)	<ol style="list-style-type: none"> 7.19% NHB Tax-free Bonds 2023 (Series I) 7.17% NHB Tax-free Bonds 2023 (Series II) 6.87% NHB Tax-free Bonds 2023 (Series III) 6.89% NHB Tax-free Bonds 2023 (Series IV) 6.82% NHB Tax-free Bonds 2012-13 8.01% NHB Tax-free Bonds 2023 (Series V) 8.46% NHB Tax-free Bonds 2028 (Series V) 8.26% NHB Tax-free Bonds 2013-14 Series 1A 8.63% NHB Tax-free Bonds 2013-14 Series 2A 8.76% NHB Tax-free Bonds 2013-14 Series 3A 8.51% NHB Tax-free Bonds 2013-14 Series 1B 8.88% NHB Tax-free Bonds 2013-14 Series 2B 9.01% NHB Tax-free Bonds 2013-14 Series 3B 8.25% NHB Tax-free Bonds 2013-14 Series 1A 8.68% NHB Tax-free Bonds 2013-14 Series 2A 8.65% NHB Tax-free Bonds 2013-14 Series 3A 8.50% NHB Tax-free Bonds 2013-14 Series 1B 8.93% NHB Tax-free Bonds 2013-14 Series 2B 8.90% NHB Tax-free Bonds 2013-14 Series 3B
2	Type of Issue (Private / Public / Rights)	<ol style="list-style-type: none"> 7.19% NHB Tax-free Bond 2023 (Private) 7.17% NHB Tax-free Bond 2023 (Private) 6.87% NHB Tax-free Bond 2023 (Private) 6.89% NHB Tax-free Bond 2023 (Private) 6.82% NHB Tax-free Bond 2012-13 (Public) 8.01% NHB Tax-free Bond 2023 (Series V) (Private) 8.46% NHB Tax-free Bond 2028 (Series V) (Private) 8.26% NHB Tax-free Bonds 2013-14 Series 1A (Public) 8.63% NHB Tax-free Bonds 2013-14 Series 2A (Public) 8.76% NHB Tax-free Bonds 2013-14 Series 3A (Public) 8.51% NHB Tax-free Bonds 2013-14 Series 1B (Public) 8.88% NHB Tax-free Bonds 2013-14 Series 2B (Public) 9.01% NHB Tax-free Bonds 2013-14 Series 3B (Public) 8.25% NHB Tax-free Bonds 2013-14 Series 1A (Public) 8.68% NHB Tax-free Bonds 2013-14 Series 2A (Public) 8.65% NHB Tax-free Bonds 2013-14 Series 3A (Public) 8.50% NHB Tax-free Bonds 2013-14 Series 1B (Public) 8.93% NHB Tax-free Bonds 2013-14 Series 2B (Public) 8.90% NHB Tax-free Bonds 2013-14 Series 3B (Public)
3	Issue Amount	<ol style="list-style-type: none"> 7.19% NHB Tax-free Bond 2023 (Series I) - ₹ 126.00 cr. 7.17% NHB Tax-free Bond 2023 (Series II) - ₹ 110.00 cr. 6.87% NHB Tax-free Bond 2023 (Series III) - ₹ 125.00 cr.

		<ol style="list-style-type: none"> 4. 6.89% NHB Tax-free Bond 2023 (Series IV)- ₹ 82.90 cr. 5. 6.82% NHB Tax-free Bond 2012-13 - ₹ 196.23 cr. 6. 8.01% NHB Tax-free Bond 2023 (Series V) - ₹ 17.00 cr. 7. 8.46% NHB Tax-free Bond 2028 (Series V) - ₹ 883.00 cr. 8. 8.26% NHB Tax-free Bonds 2013-14 Series 1A - ₹ 139.41 cr. 9. 8.63% NHB Tax-free Bonds 2013-14 Series 2A - ₹ 407.16cr. 10. 8.76% NHB Tax-free Bonds 2013-14 Series 3A - ₹ 713.43cr. 11. 8.51% NHB Tax-free Bonds 2013-14 Series 1B - ₹ 88.55 cr. 12. 8.88% NHB Tax-free Bonds 2013-14 Series 2B - ₹ 85.73cr. 13. 9.01% NHB Tax-free Bonds 2013-14 Series 3B - ₹ 665.72cr. 14. 8.25% NHB Tax-free Bonds 2013-14 Series 1A - ₹ 97.97 cr. 15. 8.68% NHB Tax-free Bonds 2013-14 Series 2A - ₹ 421.99 cr. 16. 8.65% NHB Tax-free Bonds 2013-14 Series 3A - ₹ 73.56 cr. 17. 8.50% NHB Tax-free Bonds 2013-14 Series 1B - ₹ 25.51 cr. 18. 8.93% NHB Tax-free Bonds 2013-14 Series 2B - ₹ 332.61cr. 19. 8.90% NHB Tax-free Bonds 2013-14 Series 3B- ₹ 48.35 cr.
4	Listed/Unlisted (If Listed, the Exchange where listed)	NSE
5	ISIN (Listed and Unlisted)	<ol style="list-style-type: none"> 1. 7.19% NHB Tax-free Bonds 2023 (Series I) – INE557F07017 2. 7.17% NHB Tax-free Bonds 2023 (Series II) – INE557F07025 3. 6.87% NHB Tax-free Bonds 2023 (Series III) – INE557F07033 4. 6.89% NHB Tax-free Bonds 2023 (Series IV) – INE557F07058 5. 6.82% NHB Tax-free Bonds 2012-13 – INE557F07041 6. 8.01% NHB Tax-free Bonds 2023 (Series V) – INE557F07066 7. 8.46% NHB Tax-free Bonds 2028 (Series V) – INE557F07074 8. 8.26% NHB Tax-free Bonds 2013-14 Series 1A – INE557F07082 9. 8.63% NHB Tax-free Bonds 2013-14 Series 2A – INE557F07090 10. 8.76% NHB Tax-free Bonds 2013-14 Series 3A – INE557F07108 11. 8.51% NHB Tax-free Bonds 2013-14 Series 1B – INE557F07116 12. 8.88% NHB Tax-free Bonds 2013-14 Series 2B – INE557F07124 13. 9.01% NHB Tax-free Bonds 2013-14 Series 3B – INE557F07132 14. 8.25% NHB Tax-free Bonds 2013-14 Series 1A – INE557F07140 15. 8.68% NHB Tax-free Bonds 2013-14 Series 2A – INE557F07157 16. 8.65% NHB Tax-free Bonds 2013-14 Series 3A – INE557F07165 17. 8.50% NHB Tax-free Bonds 2013-14 Series 1B – INE557F07173 18. 8.93% NHB Tax-free Bonds 2013-14 Series 2B – INE557F07181 19. 8.90% NHB Tax-free Bonds 2013-14 Series 3B – INE557F07199
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	<ol style="list-style-type: none"> 1. 7.19% NHB Tax-free Bond 2023 (Series I)- December 27, 2012 2. 7.17% NHB Tax-free Bond 2023 (Series II)- January 16, 2013 3. 6.87% NHB Tax-free Bond 2023 (Series III)- February 20, 2013 4. 6.89% NHB Tax-free Bond 2023 (Series IV)- April 08, 2013 5. 6.82% NHB Tax-free Bond 2012-13 - April 02, 2013 6. 8.01% NHB Tax-free Bond 2023 (Series V)-September 17, 2013 7. 8.46% NHB Tax-free Bond 2028 (Series V)-September 17, 2013 8. 8.26% NHB Tax-free Bonds 2013-14 Series 1A- January 16, 2014 9. 8.63% NHB Tax-free Bonds 2013-14 Series 2A- January 16, 2014 10. 8.76% NHB Tax-free Bonds 2013-14 Series 3A- January 16, 2014 11. 8.51% NHB Tax-free Bonds 2013-14 Series 1B- January 16, 2014 12. 8.88% NHB Tax-free Bonds 2013-14 Series 2B- January 16, 2014

		<p>13. 9.01% NHB Tax-free Bonds 2013-14 Series 3B- January 16, 2014</p> <p>14. 8.25% NHB Tax-free Bonds 2013-14 Series 1A – March 26, 2014</p> <p>15. 8.68% NHB Tax-free Bonds 2013-14 Series 2A – March 26, 2014</p> <p>16. 8.65% NHB Tax-free Bonds 2013-14 Series 3A – March 26, 2014</p> <p>17. 8.50% NHB Tax-free Bonds 2013-14 Series 1B – March 26, 2014</p> <p>18. 8.93% NHB Tax-free Bonds 2013-14 Series 2B – March 26, 2014</p> <p>19. 8.90% NHB Tax-free Bonds 2013-14 Series 3B – March 26, 2014</p>
7	Coupon Rate(If revised please specify)	<p>1. 7.19% per annum</p> <p>2. 7.17% per annum</p> <p>3. 6.87% per annum</p> <p>4. 6.89% per annum</p> <p>5. 6.82% per annum (additional 0.25% per annum for original allottees under retail category)</p> <p>6. 8.01% per annum</p> <p>7. 8.46% per annum</p> <p>8. 8.26% per annum</p> <p>9. 8.63% per annum</p> <p>10. 8.76% per annum</p> <p>11. 8.51% per annum</p> <p>12. 8.88% per annum</p> <p>13. 9.01% per annum</p> <p>14. 8.25%per annum</p> <p>15. 8.68%per annum</p> <p>16. 8.65%per annum</p> <p>17. 8.50%per annum</p> <p>18. 8.93%per annum</p> <p>19. 8.90%per annum</p>
8	Whether there has been delay in Listing of the debt securities beyond 20 days from the deemed date of allotment If yes, confirm whether the Issuer Company has paid penal interest of at least @ 1 % p.a. over the coupon rate from the expiry of 30 days from the deemed date of allotment till the listing of such debt securities to the investor.	No
9	Tenor of Issue	<p>1. 20 Years for 8.76% NHB Tax Free Bonds 2013-14 Series 3A, 9.01% NHB Tax Free Bonds 2013-14 Series 3B, 8.65% NHB Tax Free Bonds 2013-14 Series 3A and 8.90% NHB Tax Free Bonds 2013-14 Series 3B</p> <p>2. 15 Years for 8.46% NHB Tax-free Bond 2028 (Series V), 8.63% NHB Tax Free Bonds 2013-14 Series 2A, 8.88% NHB Tax Free Bonds 2013-14 Series 2B , 8.68% NHB Tax Free Bonds 2013-14 Series 2A, 8.93% NHB Tax Free Bonds 2013-14 Series 2B</p> <p>3. 10 Years for all others</p>
10	Date of Allotment of	1. 7.19% NHB Tax-free Bond 2023 (Series I) - December 14, 2012

	Debentures	<ol style="list-style-type: none"> 2. 7.17% NHB Tax-free Bond 2023 (Series II) - January 01, 2013 3. 6.87% NHB Tax-free Bond 2023(Series III) - February 06, 2013 4. 6.89% NHB Tax-free Bond 2023(Series IV) - March 22, 2013 5. 6.82% NHB Tax-free Bond 2012-13 - March 26, 2013 6. 8.01% NHB Tax-free Bond 2023 (Series V) – August 30, 2013 7. 8.46% NHB Tax-free Bond 2028 (Series V) - August 30, 2013 8. 8.26% NHB Tax-free Bonds 2013-14 Series 1A- January 13, 2014 9. 8.63% NHB Tax-free Bonds 2013-14 Series 2A- January 13, 2014 10. 8.76% NHB Tax-free Bonds 2013-14 Series 3A- January 13, 2014 11. 8.51% NHB Tax-free Bonds 2013-14 Series 1B- January 13, 2014 12. 8.88% NHB Tax-free Bonds 2013-14 Series 2B- January 13, 2014 13. 9.01% NHB Tax-free Bonds 2013-14 Series 3B- January 13, 2014 14. 8.25% NHB Tax-free Bonds 2013-14 Series 1A – March 24, 2014 15. 8.68% NHB Tax-free Bonds 2013-14 Series 2A – March 24, 2014 16. 8.65% NHB Tax-free Bonds 2013-14 Series 3A – March 24, 2014 17. 8.50% NHB Tax-free Bonds 2013-14 Series 1B – March 24, 2014 18. 8.93% NHB Tax-free Bonds 2013-14 Series 2B – March 24, 2014 19. 8.90% NHB Tax-free Bonds 2013-14 Series 3B – March 24, 2014
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	<ol style="list-style-type: none"> 1. 7.19% NHB Tax-free Bond 2023 (Series I) - December 17, 2012 2. 7.17% NHB Tax-free Bond 2023 (Series II)- January 02, 2013 3. 6.87% NHB Tax-free Bond 2023 (Series III) - February 07, 2013 4. 6.89% NHB Tax-free Bond 2023 (Series IV) - March 25, 2013 5. 6.82% NHB Tax-free Bond 2012-13 - March 28, 2013 6. 8.01% NHB Tax-free Bond 2023 (Series V)- September 03, 2013 7. 8.46% NHB Tax-free Bond 2028 (Series V)- September 03, 2013 8. 8.26% NHB Tax-free Bonds 2013-14 Series 1A- January 13, 2014 9. 8.63% NHB Tax-free Bonds 2013-14 Series 2A- January 13, 2014 10. 8.76% NHB Tax-free Bonds 2013-14 Series 3A- January 13, 2014 11. 8.51% NHB Tax-free Bonds 2013-14 Series 1B- January 13, 2014 12. 8.88% NHB Tax-free Bonds 2013-14 Series 2B- January 13, 2014 13. 9.01% NHB Tax-free Bonds 2013-14 Series 3B- January 13, 2014 14. 8.25% NHB Tax-free Bonds 2013-14 Series 1A – March 24, 2014 15. 8.68% NHB Tax-free Bonds 2013-14 Series 2A – March 24, 2014 16. 8.65% NHB Tax-free Bonds 2013-14 Series 3A – March 24, 2014 17. 8.50% NHB Tax-free Bonds 2013-14 Series 1B – March 24, 2014 18. 8.93% NHB Tax-free Bonds 2013-14 Series 2B – March 24, 2014 19. 8.90% NHB Tax-free Bonds 2013-14 Series 3B – March 24, 2014
12	Outstanding amount as on December 31, 2021	<ol style="list-style-type: none"> 1. 7.19% NHB Tax-free Bond 2023 (Series I) - ₹ 126.00 cr. 2. 7.17% NHB Tax-free Bond 2023 (Series II) - ₹ 110.00 cr. 3. 6.87% NHB Tax-free Bond 2023 (Series III) - ₹ 125.00 cr. 4. 6.89% NHB Tax-free Bond 2023 (Series IV) - ₹ 82.90 cr. 5. 6.82% NHB Tax-free Bond 2012-13 - ₹ 196.23 cr. 6. 8.01% NHB Tax-free Bond 2023 (Series V) - ₹ 17.00 cr. 7. 8.46% NHB Tax-free Bond 2028 (Series V) - ₹ 883.00 cr. 8. 8.26% NHB Tax-free Bonds 2013-14 Series 1A- ₹ 139.41 cr. 9. 8.63% NHB Tax-free Bonds 2013-14 Series 2A - ₹ 407.16 cr. 10. 8.76% NHB Tax-free Bonds 2013-14 Series 3A - ₹ 713.43 cr. 11. 8.51% NHB Tax-free Bonds 2013-14 Series 1B - ₹ 88.55 cr. 12. 8.88% NHB Tax-free Bonds 2013-14 Series 2B - ₹ 85.73 cr.

		13. 9.01% NHB Tax-free Bonds 2013-14 Series 3B - ₹ 665.72cr. 14. 8.25% NHB Tax-free Bonds 2013-14 Series 1A - ₹ 97.98 cr. 15. 8.68% NHB Tax-free Bonds 2013-14 Series 2A - ₹ 421.99 cr. 16. 8.65% NHB Tax-free Bonds 2013-14 Series 3A - ₹ 73.56 cr. 17. 8.50% NHB Tax-free Bonds 2013-14 Series 1B - ₹ 25.51 cr. 18. 8.93% NHB Tax-free Bonds 2013-14 Series 2B - ₹ 332.61cr. 19. 8.90% NHB Tax-free Bonds 2013-14 Series 3B - ₹ 48.35 cr.
13	Previous Interest Payment Date and Amount paid	1. December 14, 2021 - ₹ 9.06 cr. 2. January 01, 2021 - ₹ 7.89 cr. 3. January 13, 2021 - ₹ 183.60 cr. 4. February 06, 2021 - ₹ 8.59 cr. 5. March 22, 2021 - ₹ 5.70cr. 6. March 24, 2021 - ₹ 86.87 cr. 7. March 26, 2021 - ₹ 13.46 cr. 8. August 30, 2021 - ₹ 1.36 cr. 9. August 30, 2021 - ₹ 74.70 cr.
14	Next Interest Payment Date and Amount	1. December 14, 2022 - ₹ 9.06 cr. 2. January 01, 2022 - ₹ 7.89 cr. 3. January 13, 2022 - ₹ 183.12 cr. 4. February 06, 2022 - ₹ 8.59 cr. 5. March 22, 2022 - ₹ 5.71 cr. 6. March 24, 2022 - ₹ 87.38 cr. 7. March 26, 2022 - ₹ 13.46 cr. 8. August 30, 2022 - ₹ 1.36 cr. 9. August 30, 2022 - ₹ 74.70 cr.
15	Previous Repayment Date and Amount paid	- Not Applicable -
16	Next Repayment Date and Amount	December 14, 2022 - ₹ 126.00 cr.
17	Whether there has been any default in payment of interest and/or principal amount? If yes the due dates thereof	No
18	Credit Rating at the time of Issue	CRISIL AAA/STABLE and CARE AAA CRISIL AAA/STABLE; CARE AAA and ICRA AAA (Stable) for Bonds issued in 2013-14
19	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	CRISIL AAA/STABLE; CARE AAA and ICRA AAA (Stable)
20	a) No. of debenture holders on the date of Allotment. b) No. of debenture holders as on last day of the quarter, please provide details of NCD Holder viz. Names, Holding, Mailing Address,	- Already Provided - - Details of NCD holders are being forwarded over an email.

	Contact Nos. (Benpos)	
21	Brief details of the security created for the Debentures	- As per Annexure II -
22	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which it was due	No
23	Whether the Secured Assets are insured? If yes, attach the copies thereof	- Not Applicable -
24	Confirmation with respect to submission of Half yearly communication (HYC) to BSE / NSE for the last applicable half year and reasons for non submission/ delay if any (Only for Listed) unaudited/audited financial results on half yearly basis should be submitted to exchanges within 45 days from the end of half year	Submitted
25	Half yearly results statement should indicate material deviation, if any. This should cover deviation in use of proceeds of issue other than the object stated in offer document	None
26	Publication of financial results and statements within 2 calendar days of the conclusion of the Board Meeting. (atleast in one English national daily newspaper)	Published for 30 th June, 2021 To be published for 31 st December, 2021.
27	Whether HYC submitted to stock exchanges contains certificate signed by Debenture Trustee (Reg 52 (5) of LODR)	Yes
28	Whether unaudited financial results are accompanied by Limited Review Report (LRR)* *LRR is not required if the company has intimated exchanges in advance that it shall submit annual audited results within 60 days from the end of Financial Year	Yes

29	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Yes
30	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	- Not Applicable (As mentioned in Information Memorandum of Bonds issued by NHB)
31	Confirmation & Supporting of creation / maintaining DRR before April 30th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending June 30, 2021 as detailed in the clarification circular provided by MCA	- Not Applicable -
32	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	No
33	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
34	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
35	Security Cover as on December 31, 2021 (Please attach Statutory / CA Certificate)	Details attached.
36	Asset Cover certificate as on	Attached

	December 31, 2021(Please attach Chartered Accountant Certificate as per the format specified by SEBI circular dated November 12, 2020)	
37	A statement of value of pledged securities as on December 31, 2021	Attached
38	Net worth certificate of guarantor (secured by way of personal guarantee), if applicable. This must be provided on Half yearly basis within 60 days from end of each half-year.	-Not Applicable -
39	Financials/value of guarantor prepared on basis of audited financial statement etc. of the guarantor (secured by way of corporate guarantee). This must be provided on Annual basis within 75 days from end of each financial year	-Not Applicable -
40	Valuation report and title search report for the immovable/movable assets, as applicable. This must be provided on Annual basis within 75 days from end of each financial year	-Not Applicable -
41	Whether the company has entered into supplemental/ amended debenture trust deed with Debenture Trustee within 120 days from the date of SEBI circular dated November 12, 2020, incorporating the changes in the debenture trust deed	Yes
42	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes (Not maintained for Bonds in Demat Form as trading is permitted in Demat form)
43	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in	- Not Applicable -



	accordance with the terms of issue? If no, please give reasons.	
44	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
45	Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act (For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI Listing Regulations (For Listed Issues) d) ICDR Regulations (For all issuers) e) SEBI (Issue and Listing of Debt Securities), 2008	a) Not Applicable b) Listing Agreement with exchange c) Yes d) Not Applicable e) Yes
46	In case of Listed Issues, whether any dividend has been declared during this quarter.	- Not Applicable -
47.	Nature of investor grievances received for quarter ended December 31, 2021 (Details to be separately provided in annexure)	- As per the enclosed certificates given by the Registrar -
48	Any Buy Back of NCDs during the quarter and details of the same.	- NIL -
49	Whether the company has given prior intimation to exchanges of at least 11 working days before the date on and from which the interest on Debenture and redemption amount of Debentures is payable	Yes
50	Whether the company has maintained functional website containing requisite information (Reg 62)	Yes
51	Whether the company has intimated exchange(s) about its intention to raise funds through issue of new NCD and such intimation was given prior to	NA



	holding Board meeting	
52	Compliance with Accounting Standard and Financial disclosures	Complied
53	Whether the company has appointed qualified Company Secretary as the Compliance Officer	Yes
54	Whether the Company has appointed Share transfer agent or manage the same in house	RTA appointed for debentures
55	Whether the Company has preserved the transactions records at least for 8 years	Yes
56	Whether the Company is registered on the SEBI SCORES	Yes
57	Whether statement of investor grievances has been filed to Exchanges within 21 days from the end of quarter	Yes
58	Whether the Company has made disclosure of material events/information to Exchanges and Debenture Trustee, if any	None
59	Whether the Company has submitted a compliance certificate to the Exchange(s), duly signed by both Compliance Officer of the listed entity and the authorised representative of the transfer agent (RTA)	Yes
60	Whether the Company and its directors are / were involved in any civil or criminal proceedings, litigation connected with the securities market or any order has / had been passed against them for violation of any laws.	NO
61	In case of default in payment of Interest/principal Whether the company has made disclosures to the Credit Rating Agencies in timely manner	No defaults
62	In case of default in payment of interest / instalment obligations on loans, including revolving facilities like cash credit, from banks / financial institutions, whether the company has made disclosure to the Stock exchange.	No defaults

	(Refer SEBI circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019). If yes, please provide copy of disclosure.	
63	Confirm if Recovery Expense Fund (REF) created and provide details	Created in NSE
64	Any addition in the Recovery Expense fund during the quarter	No
65	Whether the Asset cover as specified in the Term Sheet/PAS4/Information Memorandum/ is maintained	Yes
66	If the REF is maintained in Bank Guarantee form the Company to ensure that it remains valid for a period of 6 months post the maturity date of the listed debt security. The issuer has kept the bank guarantee in force and renewed the Bank Guarantee at least 7 working days before its expiry	NO
67	Necessary information is provided to debenture trustee in order to exercise due diligence with respect to creation of security.	Yes



Contact Details :	
a) Name of Authorized Signatory :	Ranjan Kumar Barun
b) Email Address:	Ranjan.barun@nhb.org.in
c) Contact Numbers:	011-39187043/9717691296
d) Name & Address of R&T Agent :	
For Bonds Issued under Private Placement before April 30, 2013	1. Beetal Financial and Computer Services Pvt Ltd. Beetal House 99, Madangir, Near Dada Harsukhdas Mandir, New Delhi-110062
For Bonds Issued under Public Offer and all Bonds issued after April 30, 2013	2. Kfin Technologies Pvt. Ltd Selenium Tower B, Plot 31-32 Financial District, Nanakramguda- Hyderabad – 500032


(Ranjan Kumar Barun)

Deputy General Manager

Date: February 03, 2022

ANNEXURES

I	Updated list of names and addresses of debenture holders. – will be sent separately via email.
II	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company.- As per enclosed Certificate
III	Auditors Certificate certifying the following (If already provided, please ignore): a. End use of the Debenture Subscription receipts – Statutory Auditor certificate will be submitted along with Annual Report i. Security Cover Ratio* - 1.089 ii. Total assets charged ₹ 5052.92Cr. iii. Total debts secured by way of charges created over the assets ₹ 4,640.13 Cr Security Cover = 1.089 b. Amount transferred to DRR as on December 31, 2021- Not applicable
IV	Quarterly Basis-Asset Cover certificate from a Chartered Accountant in the format specified by SEBI vide its circular : Enclosed Security Cover certificate as on December 31, 2021 (Please attach Chartered Accountant Certificate)
V	Duly audited annual accounts of the issuer company. - Audited Annual Accounts as on 30.06.2021 already shared.
VI	Quarterly audited / unaudited financials of the Issuer- Not Applicable.
VII	Insurance Policy of the security charged. In case Insurance Policy has expired, please provide Renewed Insurance Policies- Not Applicable.
VIII	Certificate from Independent Chartered Accountant giving value of book debts / receivables (Applicable for Listed NCDs) as on December 31, 2021- Enclosed.
IX	Certificate from CFO/ Compliance officer/Authorized signatory of National Housing Bank, certifying the value of book debts / receivables as on December 31, 2021- Enclosed.
X	Report of the Lead Bank regarding progress of the Project.- Not applicable