

Tax Free Bonds issued by National Housing Bank
and details of Assets hypothecated as on 31.03.2023

Annexure

A. Bonds issued on Private Placement Basis:

Bond Series	Maturity Date	Face Value (₹ crore)
8.01% NHB Tax Free Bonds 2023 Series V	30 August 2023	17.00
8.46% NHB Tax Free Bonds 2028 Series V	30 August 2028	883.00
Total		900.00

Details of Hypothecated Assets for above Bonds series:

Contract No.	Name of Borrower	Value as on March 31, 2023 (₹ crore) (in ₹ crore)
100004507	Tata Capital Housing Finance Limited	103.20
100004710	PNB Housing Finance Limited	532.87
100004793	PNB Housing Finance Limited	117.65
100005307	Can Fin Homes Limited	293.78
Total		1047.50

B. Bonds issued by way of Public Offer:

a) Bonds having Date of Allotment: January 13, 2014

Bond Series	Maturity Date	Face Value (₹ crore)
8.26% NHB Tax-free Bonds 2013-14 Series 1A	January 13, 2024	139.41
8.63% NHB Tax-free Bonds 2013-14 Series 2A	January 13, 2029	407.16
8.76% NHB Tax-free Bonds 2013-14 Series 3A	January 13, 2034	713.43
8.51% NHB Tax-free Bonds 2013-14 Series 1B	January 13, 2024	88.55
8.88% NHB Tax-free Bonds 2013-14 Series 2B	January 13, 2029	85.73
9.01% NHB Tax-free Bonds 2013-14 Series 3B	January 13, 2034	665.72
Total		2,100.00

Details of Hypothecated Assets for above Bonds series:

Contract No.	Name of Borrower	Value as on March 31, 2023 (in ₹ crore)
100004759	Tata Capital Housing Finance Limited	101.23
100004818	GIC Housing Finance Limited	60.02
100005100	Aavas Financiers Limited	80.80

100005288	Tata Capital Housing Finance Limited	65.09
100004301	Tata Capital Housing Finance Limited	78.46
100004737	GIC Housing Finance Limited	51.52
100004877	Aditya Birla Housing Finance Limited	53.30
100004904	Aptus Value Housing Finance India	50.08
100005275	Vastu Housing Finance Corporation Ltd.	84.88
100005644	Aditya Birla Housing Finance Limited	163.29
100004787	Can Fin Homes Limited	355.28
100004970	Aptus Value Housing Finance India	72.49
100005316	Aditya Birla Housing Finance Limited	260.29
100005400	Can Fin Homes Limited	183.02
100004739	Edelweiss Housing Finance Limited	17.37
100004777	Home First Finance Company India Limited	42.08
100004907	RepcO Home Finance Limited	71.90
100004341	Tata Capital Housing Finance Limited	30.75
100005268	Home First Finance Company India Limited	84.00
100004462	PNB Housing Finance Limited	205.73
100004563	Tata Capital Housing Finance Limited	155.13
100004849	PNB Housing Finance Limited	109.93
100004880	Can Fin Homes Limited	153.37
100004993	Aavas Financiers Limited	116.39
Total		2646.44

b) Bonds having Date of Allotment: March 24, 2014

Bond Series	Maturity Date	Face Value (₹ crore)
8.25% NHB Tax-free Bonds 2013-14 Series 1A	March 24, 2024	97.97
8.68% NHB Tax-free Bonds 2013-14 Series 2A	March 24, 2029	421.99
8.65% NHB Tax-free Bonds 2013-14 Series 3A	March 24, 2034	73.56
8.50% NHB Tax-free Bonds 2013-14 Series 1B	March 24, 2024	25.51
8.93% NHB Tax-free Bonds 2013-14 Series 2B	March 24, 2029	332.61
8.90% NHB Tax-free Bonds 2013-14 Series 3B	March 24, 2034	48.35
Total		1,000.00

Details of Hypothecated Assets for above Bonds series:

Contract No.	Name of Borrower	Value as on March 31, 2023 (in ₹ crore)
100004647	Tata Capital Housing Finance Limited	31.24
100005365	Tata Capital Housing Finance Limited	98.37
100004475	GIC Housing Finance Limited	38.40
100004584	Tata Capital Housing Finance Limited	142.51
100004828	Aavas Financiers Limited	30.84
100004852	RepcO Home Finance Limited	51.95



100005242	Home First Finance Company India Limited	72.12
100005374	Shubham Housing Development Finance	77.31
100005421	Poonawalla Housing Finance Limited	47.51
100005310	Aavas Financiers Limited	83.11
100004226	PNB Housing Finance Limited	21.20
100004843	Aavas Financiers Limited	25.75
100004384	PNB Housing Finance Limited	131.12
100004516	GIC Housing Finance Limited	88.92
100004719	Tata Capital Housing Finance Limited	85.47
100004744	Tata Capital Housing Finance Limited	23.80
100004766	Home First Finance Company India Limited	23.39
100004848	PNB Housing Finance Limited	19.87
100004950	Aavas Financiers Limited	51.59
Total		1144.47

