

Call letter for exercising of Call option on 8.00% NHB Taxable Bonds
FEB 2022 [ISIN- INE557F08FE6]

Dear Bond Holder,

The captioned bond was issued by National Housing Bank on 22nd February, 2019 with put and call option at the end of 455 days (**22nd May, 2020**) from deemed date of allotment (22nd February, 2019). NHB has decided to exercise Call option for the aforementioned bonds.

As per the Terms Sheet, the record date of put/call option shall be 15 calendar days prior to put/call option exercise date i.e **22nd May, 2020**. As such the record date for the put/call option will be **May 06, 2020** (As May 07, 2020 is a non-Banking day).

All the investors of aforementioned Bond are requested to take note of this.

This is in compliance with SEBI LODR 2015.

Thanking you,

Yours faithfully,



(Ranjan Kumar Barun)
Deputy General Manager