

**Corrigendum to RFP No.NHB/RMD/ALM/0001/2016 dtd April 05, 2016 for Review of ALM Policy and Formulation of Stress Test Policy & Framework**

| <b>Sl. No.</b>          | <b>Para No.</b>  | <b>Existing RFP</b>  | <b>Proposed for Corrigendum</b>  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
|-------------------------|--|--|--|------------|-------------------------|------------|--|-------------|--|-------------------------|------------|-------------------------|------------|--|-------------|---|---------------------------------|----|
| 1.                      | 6 - General instructions to Bidders  | Evaluation Criteria proposed to be adopted would be based on Quality cum Cost Based System (QCBS) where Technical Bid Score will get a weightage of 70 and Commercial Bid Score a weightage of 30.   | Evaluation Criteria proposed to be adopted would be based on Quality cum Cost Based System (QCBS) where Technical Bid Score will get a weightage of 80 and Commercial Bid Score a weightage of 20. |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| 2.                      | 7 (b) - Bidding Process  | Evaluation criteria proposed to be adopted will be Quality cum Cost Based System (QCBS) where Technical Bid Score will get a weightage of 70 and Commercial Bid Score a weightage of 30.   | Evaluation criteria proposed to be adopted will be Quality cum Cost Based System (QCBS) where Technical Bid Score will get a weightage of 80 and Commercial Bid Score a weightage of 20.           |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| 3.                      | 7 (e) - Final / Aggregate evaluation of Bids   | <p><b>Weightage for the bids are as follows:</b></p> <table border="1"> <tr> <td><b>1. Technical Bid</b></td> <td><b>70%</b></td> </tr> <tr> <td><b>2. Financial Bid</b></td> <td><b>30%</b></td> </tr> <tr> <td><b>Total Weightage</b></td> <td><b>100%</b></td> </tr> </table> | <b>1. Technical Bid</b>  | <b>70%</b> | <b>2. Financial Bid</b> | <b>30%</b> | <b>Total Weightage</b>   | <b>100%</b> | <p><b>Weightage for the bids are as follows:</b></p> <table border="1"> <tr> <td><b>1. Technical Bid</b></td> <td><b>80%</b></td> </tr> <tr> <td><b>2. Financial Bid</b></td> <td><b>20%</b></td> </tr> <tr> <td><b>Total Weightage</b></td> <td><b>100%</b></td> </tr> </table>   | <b>1. Technical Bid</b> | <b>80%</b> | <b>2. Financial Bid</b> | <b>20%</b> | <b>Total Weightage</b>   | <b>100%</b> |   |                                 |    |
| <b>1. Technical Bid</b> | <b>70%</b>   |  |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| <b>2. Financial Bid</b> | <b>30%</b>   |  |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| <b>Total Weightage</b>  | <b>100%</b>  |  |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| <b>1. Technical Bid</b> | <b>80%</b>   |  |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| <b>2. Financial Bid</b> | <b>20%</b>   |  |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| <b>Total Weightage</b>  | <b>100%</b>  |  |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| 4.                      | 6 (i) - Price  | <p>The Price quoted by the Bidder should include all costs.</p> <p>The price should be inclusive of all taxes, duties, levies charges, transportation, insurance, octroi etc.</p>  | <p>The Price quoted by the Bidder shall include Professional Fee.</p> <p>The price should be excluding Service Tax, which will be payable at prevailing rate at the time of invoice.</p>           |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| 5.                      | 7 (a) Eligibility Criteria for Bidders   | Limited Company (Public or Private), Firm  | Limited Company (Public or Private), Firm, registered/ incorporated in India   |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| 6.                      | 7 (c) Evaluation of Technical Bids   | <table border="1"> <thead> <tr> <th>Sl No</th> <th></th> <th>Max. Marks</th> </tr> </thead> <tbody> <tr> <td>4</td> <td><b>Qualification and Experience of Consultant/team assigned to NHB (Subjective Evaluation)</b></td> <td>15</td> </tr> </tbody> </table>                  | Sl No  |            | Max. Marks              | 4          | <b>Qualification and Experience of Consultant/team assigned to NHB (Subjective Evaluation)</b> | 15          | <table border="1"> <thead> <tr> <th>Sl No</th> <th></th> <th>Max. Marks</th> </tr> </thead> <tbody> <tr> <td>4</td> <td><b>Qualification and Experience of Consultant/team being assigned to NHB (Subjective Evaluation)</b></td> <td>25</td> </tr> <tr> <td>5</td> <td><b>Project Completion Time*</b></td> <td>10</td> </tr> </tbody> </table> | Sl No                   |            | Max. Marks              | 4          | <b>Qualification and Experience of Consultant/team being assigned to NHB (Subjective Evaluation)</b> | 25          | 5 | <b>Project Completion Time*</b> | 10 |
| Sl No                   |  | Max. Marks   |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| 4                       | <b>Qualification and Experience of Consultant/team assigned to NHB (Subjective Evaluation)</b>       | 15   |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
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| 4                       | <b>Qualification and Experience of Consultant/team being assigned to NHB (Subjective Evaluation)</b> | 25   |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |
| 5                       | <b>Project Completion Time*</b>  | 10   |  |            |                         |            |  |             |  |                         |            |                         |            |  |             |   |                                 |    |

**Corrigendum to RFP No.NHB/RMD/ALM/0001/2016 dtd April 05, 2016 for Review of ALM Policy and Formulation of Stress Test Policy & Framework**

|     |  |   |   |   |    |   |  |    |  |  |   |  |   |  |    |
|-----|--|---|---|---|----|---|--|----|--|--|---|--|---|--|----|
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| 5   | <b>Project Completion Time</b><br>➤ ≤1 month      10<br>➤ >1 month ≤ 45 Days      5<br>➤ ≥ 45 days      0                                  | 10  |   |   |    |   |  |    |  |  |   |  |   |  |    |
| 6   | <b>Presentation by the Bidder</b><br>(Subjective Evaluation)   | 25  |   |   |    |   |  |    |  |  |   |  |   |  |    |
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| 6   | <b>Methodology / Suggested approach &amp; knowledge transfer to the organisation</b> (Presentation by the Bidder - Subjective Evaluation). | 15  |   |   |    |   |  |    |  |  |   |  |   |  |    |
| 7.  | 7 (d) - Evaluation of Financial / Commercial Bids  | The Bid amount should be inclusive of all taxes and applicable Government levies.   | The Bid amount should be excluding Service Tax which will be payable at prevailing rate at the time of invoice.   |   |    |   |  |    |  |  |   |  |   |  |    |
| 8.  | 8 - Payment Terms  | 30% of the total project cost as first payment which shall be release only on the submission of PBG of equal amount valid upto 6 months   | 30% of the total project cost as first payment which shall be release only on the submission of PBG of equal amount valid upto 9 months   |   |    |   |  |    |  |  |   |  |   |  |    |
| 9.  | ANNEXURE - V (Para 1, line 3)  | The Total fee is inclusive of all taxes, duties, charges and levies (as applicable and payable under the local laws) and out of pocket expenses that we might incur and there will be no additional charges.  | The Total fee i.e. professional fee is excluding Service Tax which will be payable at prevailing rate at the time of invoice. We shall not be entitled for reimbursement of expenses incidental to services rendered including traveling (flight & hotel cost) during the period of engagement. |   |    |   |  |    |  |  |   |  |   |  |    |
| 10. | ANNEXURE VI - Last Para  | All taxes and duties are inclusive  | Deletion.   |   |    |   |  |    |  |  |   |  |   |  |    |

**Annexure -V**  
**Commercial Bid Covering Letter**

Date :

**The General Manager  
National Housing Bank,  
Risk Management Department  
Head Office  
Core 5-A, 5<sup>th</sup> Floor, India Habitat Centre, Lodhi Road,  
New Delhi - 110003**

Dear Sir,

**Commercial Bid - Review of ALM Policy and formulation of Stress Test Policy framework**

We, the undersigned, offer to provide services for the above-mentioned project, in accordance with your Request for Proposal [*Insert RFP Number*] dated [*Date*], and our Proposal (Technical and Commercial Proposals). The Total fee i.e. professional fee is excluding Service Tax which will be payable at prevailing rate at the time of invoice. We shall not be entitled for reimbursement of expenses incidental to services rendered including traveling (flight & hotel cost) during the period of engagement. There will be no additional charges.

Our commercial proposal shall be binding upon us, subject to the modifications resulting from contract discussions, up to expiration of the validity period of the Proposal, i.e., [*Insert date*].

Yours faithfully,

For .....

**Signature**

**Name**

**Address**

**(Authorised Signatory)**

**Annexure -VI  
Commercial Bid Format**

The structure of the Bidder's commercial response to this tender must be as per following order. Any extra information may be provided as separate section. Commercial Bid Response must be submitted with Commercial Bid covering letter specified in Annexure VI

Bidders are requested to note the following:

- All the details must be provided as per format. Incomplete formats will result in rejection of the proposal.
- Masked commercial bids must be given with technical bid. All the pages of commercial bids must be sealed and signed by authorized signatory.
- All the quoted costs must include all applicable taxes and other levies.
- All the rates must be quoted in INR.

**BID I**

| <b>S. No.</b> | <b>Particulars</b>   | <b>Amount/Rate (In Rs.)</b> |
|---------------|--|-----------------------------|
| 1.            | ALM Policy: Review of positive gap limits along with justifications for changes if any.          |                             |
| 2.            | Stress Test Policy and excel based framework. Training and Support/hand holding for two quarter. |                             |
|               | Total  |                             |

**BID II**

| <b>S. No.</b> | <b>Particulars</b>  | <b>Amount/Rate (In Rs.)</b> |
|---------------|---|-----------------------------|
| 1.            | ALM Policy: Review of positive gap limits along with justifications for changes if any.             |                             |
| 2.            | Stress Test Policy and software based framework. Training and Support/hand holding for two quarter. |                             |
|               | Total   |                             |

The bidder has to submit the commercial bid only in the above format. Providing commercial proposal other than this format may reject the bid.