

Call letter for exercising of Call option on 8.02% NHB Taxable Bonds
Jan 2022 [ISIN- INE557F08FD8]

Dear Bond Holder,

The captioned bond was issued by National Housing Bank on 30th January, 2019 with put and call option at the end of **394 days (28th February, 2020)** from deemed date of allotment (30th January, 2019). NHB has decided to exercise Call option for the aforementioned bonds.

As per the Terms Sheet, the record date of put/call option shall be 15 calendar days prior to put/call option exercise date i.e **28th February, 2020**. As such the record date for the put/call option will be **February 13, 2020**.

All the investors of aforementioned Bond are requested to take note of this.

This is in compliance with SEBI LODR 2015.

Thanking you,

Yours faithfully,



(Manohar Miryala)
Assistant General Manager