

**Call letter for exercising of Call option on 7.65% NHB Taxable Bonds**  
**MAR 2022 [ISIN-INE557F08FF3]**

Dear Bond Holder,

The captioned bond was issued by National Housing Bank on 25th March, 2019 with put/call option at the end of 368 days (27th March, 2020) from the deemed date of allotment (25th March, 2019 ). NHB has decided to exercise call option on the aforementioned bonds.

As per the Term Sheet of the bond, the record date of put/call shall be 15 calendar days prior to put/call option exercise date i.e. **27th March, 2020**. As such the record date for put/call option on 27th March, 2020 will be **March 12, 2020**.

All the investors of aforementioned Bond are requested to take note of this.

This is in compliance with SEBI LODR 2015.

Thanking you,

Yours faithfully,



(Ranjan Kumar Barun)  
Deputy General Manager